

REVIEW ARTICLE

Roles, and establishment, maintenance and erasing of the epigenetic cytosine methylation marks in plants

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Abstract

Heritable information in plants consists of genomic information in DNA sequence and epigenetic information superimposed on DNA sequence. The latter is in the form of cytosine methylation at CG, CHG and CHH elements (where H = A, T or C) and a variety of histone modifications in nucleosomes. The epialleles arising from cytosine methylation marks on the nuclear genomic loci have better heritability than the epiallelic variation due to chromatin marks. Phenotypic variation is increased manifold by epiallele comprised methylomes. Plants (angiosperms) have highly conserved genetic mechanisms to establish, maintain or erase cytosine methylation from epialleles. The methylation marks in plants fluctuate according to the cell/tissue/organ in the vegetative and reproductive phases of plant life cycle. They also change according to environment. Epialleles arise by gain or loss of cytosine methylation marks on genes. The changes occur due to the imperfection of the processes that establish and maintain the marks and on account of spontaneous and stress imposed removal of marks. Cytosine methylation pattern acquired in response to abiotic or biotic stress is often inherited over one to several subsequent generations. Cytosine methylation marks affect physiological functions of plants via their effect(s) on gene expression levels. They also repress transposable elements that are abundantly present in plant genomes. The density of their distribution along chromosome lengths affects meiotic recombination rate, while their removal increases mutation rate. Transposon activation due to loss of methylation causes rearrangements such that new gene regulatory networks arise and genes for microRNAs may originate. Cytosine methylation dynamics contribute to evolutionary changes. This review presents and discusses the available evidence on origin, removal and roles of cytosine methylation and on related processes, such as RNA directed DNA methylation, imprinting, paramutation and transgenerational memory in plants.

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Introduction

Phenotypic variation in a plant genotype, arising from differential pattern of cytosine methylation on DNA and/or differences in patterning of histone modifications in chromatin is referred to as epigenetic variation. The variation in epigenetic patterns results from changes in the environments or developmental transitions or may arise spontaneously. Depending on its nature, an epigenetic feature may be inherited transiently through a small number of mitotic divisions or inherited stably over various developmental phases and

transferred through gametes to immediate progeny or persist over several generations until the distinctive feature is changed (figure 1; table 1). The variation in DNA methylation patterns arises because not all of the putative cytosine sites get methylated and maintenance of methylation is error prone. Stability of methylation patterns at loci is determined by the site-specific DNA sequence. Methylation marks at some loci may be very stable. Variation in the histone modification at each of the putative nucleosome is also a source of locus-wise epigenetic variation. The primary source of phenotypic variability, within and between populations of a plant species, are the differences in DNA sequences arising from mutations (frameshift, transition, transversion

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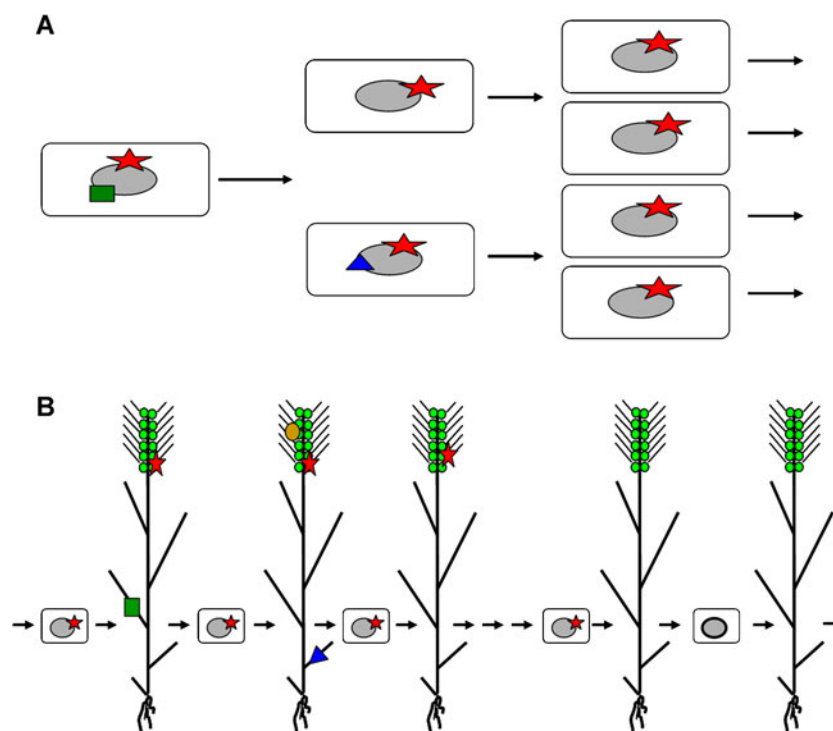


Figure 1. Variation in the heritability of epigenetic marks (changes) in mitosis and meiosis. While some of the epigenetic changes that are transient are not passed to progeny cells (depicted as green square and blue triangle), the stable ones are mitotically inheritable (transgenerational). The meiotically heritable epigenetic changes are passed on to progeny (depicted as red star) and are heritable for several to many generations without the need of original stimulus, until they are lost or erased on account of genetic change, spontaneously for unknown reason(s) or for reasons of exposure to environmental conditions distinct from those that led to the epigenetic change in the first instance (depicted as red star). The mitotically heritable changes that do not pass through meiosis (depicted as green square, blue triangle and yellow circle) are lost since they are not passed to the progeny.

Table 1. Comparison of mutations due to changes in DNA base sequence on one hand and DNA cytosine base modifications (epimutations) on the other hand and features of their inheritance in plants.

Allele(s) arising from base sequence changes (normal mutations)	Allele(s) arising from cytosine base methylations (DNA methylation led epimutations)
Origin due to errors in DNA replication, spontaneous and consequent to DNA damage caused by a variety of agents, including high temperature and ultraviolet light and additions and deletions resulting from movement of transposable elements; frequency low	Result from loss or gain of DNA methylation, in response to exposure to environmental stresses; frequency high
Phenotypic change due to alteration or loss of gene function(s) or alteration of gene networking in developmental processes and/or in response to environmental stimuli	Alteration in gene networking in developmental processes and/or in response to environmental changes
Stable through mitotic divisions	Relatively less stable (unstable)
Invariably transmitted through gametes	Due to their repair, the changes may not be passed on to gametes
Inheritance is regular (non-Lamarckian) and is persistent	Phenotypic change acquired due to changes in DNA methylation may persist only for a few generations (Lamarckian inheritance plausible), unless favourable base sequence changes in genes of importance for adaptation to a given environmental stress targeted by the pruning of methylated cytosines, get selected

mutations and various types of extended addition–deletion mutations). Sites of cytosine methylations are themselves hotspots for occurrence of mutations. The cytosine methylation and histone modification marks amplify the genetic variation manifold epigenetically (table 1). Whereas populations may share the genetically programmed epigenetic patterns in gene promoters and/or gene bodies based on evolutionarily selected developmental needs of gene regulatory networks, bulk of intrapopulation and interpopulation epigenetic pattern variation is because of the differential induction by abiotic and biotic stresses. The mechanisms that impart cytosine methylation and histone modifications are genetically inherited in plants. They became parts of plant's genetic programme to impart them fitness, since plants are sessile and face drastic changes of seasons and extreme weather, water and nutrition availability in their environment. Epigenetic genome variation is known in both eukaryotes and prokaryotes (Johnson and Coghill 1925; Arber and Linn 1969; Lyko *et al.* 2000) and among eukaryotes in fungi, animals and plants (Holliday and Pugh 1975; Maloisel and Rossignol 1998; Law and Jacobsen 2010; Deal and Henikoff 2011). There are differences in the use of DNA methylation among different classes of eukaryotes. Transposons and repeats are methylated in fungi, genes and not transposons are methylated in lower invertebrates, and plants and other animals methylate genes, repeats and transposons (Saze and Kakutani 2007; Feng *et al.* 2010; Zemach *et al.* 2010). Histone modification and cytosine methylation are examples of epigenetic variation that exists in mammals as well as in plants (Bernstein *et al.* 2006; Law and Jacobsen 2010; He *et al.* 2011; Lauria and Rossi 2011; Margueron and Reinberg 2011). The cytosine methylation process is more complex in plants (for the purposes of this review, from here onwards the term plants means flowering plants/angiosperms) than

in mammals. Forward and reverse genetic analyses of epigenetic processes are being actively pursued in several model plants: *Arabidopsis thaliana* (eudicot), *Zea mays* and *Oryza sativa* (monocots). This review covers aspects of DNA methylation-induced epigenetic variation. It covers types of epigenetic marks and interplay of cytosine methylation and histone modification mechanisms, establishment, maintenance and loss of DNA methylation, origin of epialleles and paramutation, transposon silencing, high mutational rate due to loss of methylated cytosines, evolutionary consequences of epigenetic variation and possible applications, of heritable epigenetic marks.

Epigenetic modifications and interplay in the establishment of DNA methylation and histone modification marks

Both histone modifications and DNA methylation are important in maintaining genomic integrity and regulation of gene expression (Lauria and Rossi 2011). Of the four bases in DNA (A, adenine; T, thymine; G, guanine; C, cytosine), adenine and cytosine undergo modifications. Adenine modifications have been relatively much less investigated than cytosine methylation. Cytosine residues in plant nuclear genomes are methylated in CG, CHG and CHH (where H = A, T or C) contexts; cytosine in each of the three contexts is methylated by a distinct methyltransferase (table 2; figure 2). A general property of cytosine methylation marks is repression over the gene(s) at the sites of occurrence. Chromatin exists in the form of a string of nucleosomes connected by DNA. About 150 bp DNA is tightly coiled around each nucleosome which consists of a pair, each of four core

Table 2. Common types of epigenetic marks and proteins/enzymes that establish them in the model plant, *Arabidopsis thaliana*.

Epigenetic mark	Protein(s)/enzyme(s) that establish it on chromosomes	Location of mark(s)
Cytosine methylation ^a		
CG	METHYLTRANSFERASE 1 (MET1)	Genes, transposable elements (TE) and repeat sequences (RS)
CHG	CHROMOMETHYLASE 3 (CMT3)	TE and RS
CHH	DOMAIN REARRANGED METHYLTRANSFERASE 2 (DRM2)	TE and RS
Histone methylation ^b		
H3K4me1/me2/me3	ARABIDOPSIS HOMOLOGUE OF TRITHORAX (ATX1 to ATX5); ARABIDOPSIS TRITHORAX RELATED (ATXR1 to ATXR7) and ASH1 HOMOLOGUE (ASHH1 to ASHH14)	Genes
H3K27me3	Polycomb group (PcG)	Genes
H3K9me2	KRYPTONITE (KYP); SUVH5 and SUVH6	Heterochromatin (TE and RS)

^aH: A, T or C; ^bH3, histone H3; K, lysine amino acid at 4th, 9th or 27th position in H3 N-terminal tail; me1, me2 or me3, me3 and me2, respectively: addition of 1, 2 or 3 methyl group(s) (Pontvianne *et al.* 2010).

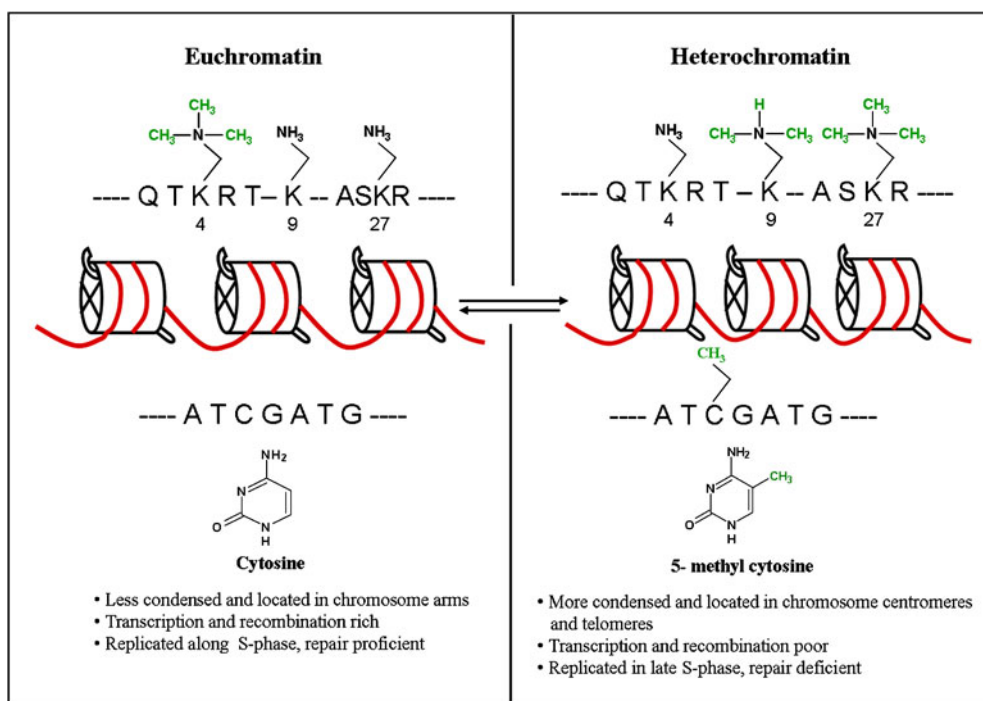


Figure 2. Cytosine and/or histone methylation related and other differences between euchromatin and heterochromatin (adapted after Bernstein *et al.* 2006). Cytosine methylation is a significant DNA methylation and occurs in CG, CHG (H = A, T, C or G) and CHH (H = A, T or C) contexts in plants. There are numerous kinds of modifications in histones (table 3). In the euchromatin, cytosine in DNA is shown to be unmethylated and lysine at position 4 in H3 histone has methylation, which results in activating effect on transcription. In the heterochromatin, cytosine is methylated at its 5th position and the lysines at position 9 and at position 27 of histone H3 are also methylated, which cause repressive effect on transcription. Nucleosomes are condensed in heterochromatin relative to chromatin.

histones H2A, H2B, H3 and H4. Histones of nucleosomes undergo covalent modifications at different amino acid positions. The modifications that occur in lysine and arginine residues, especially those in the N-terminal tails of histones, are relatively more important epigenetic marks (Berger 2007; Kouzarides 2007; Deal and Henikoff 2011). In lower eukaryotes and mammals, histones have been found to undergo acetylation, methylation, phosphorylation, ubiquitination, sumoylation, ADP ribosylation, proline isomerization and a variety of other modifications (table 3). The structural and functional features of modified histones are highly conserved across eukaryotes. Histone modifications are less studied in angiosperms. However, it has been found (table 2; figure 2) that methylations on lysine at fourth position on histone 3 (H3K4me) and acetylation on lysine at ninth position on H3 (H3K9ac) are conducive for gene expression, trimethylation of lysine at 27th position on H3 (H3K27me3) is repressive for gene expression and dimethylation on ninth lysine in H3 (H3K9me2) leads to heterochromatinization (Fuchs *et al.* 2006; Zhang *et al.* 2009; Huff and Zilberman 2012) (table 3). Exchange and loss of histones have been observed to affect gene expression and genome integrity in plants (Mizuguchi *et al.* 2004; Wu *et al.* 2005; Zhang 2008; Kumar and Wigge 2010; Papamichos-Chronakis *et al.* 2011). Chromatin is roughly divisible into

two types of domains: gene rich, loosely packed euchromatin and gene deficient, densely packed heterochromatin (Bernstein *et al.* 2006; Rangwala and Richards 2007; Roudier *et al.* 2011) (figure 2). Heterochromatin comprises largely of repeat sequences, pseudogenes and transposable elements, especially retrotransposons. Cytosine methylation marks and histone modification marks keep the genetic elements of heterochromatin silenced (Rabinowicz *et al.* 2003; Kakutani *et al.* 2004; Lippman *et al.* 2004; Wassenecker 2005; Topp and Dawe 2006; Grewal and Elgin 2007; Morris and Moazed 2007; Saze and Kakutani 2011). Heterochromatin is important in centromere functioning at cell divisions and in the three dimensional interchromosomal relationships in the nucleus (Henikoff *et al.* 2001; Nagaki *et al.* 2003; Calonji and Sung 2006; Kumar 2007; Luo and Lam 2010).

Several associations between cytosine methylation and histone modifications have been revealed in *A. thaliana*. A correlation has been observed between the sites of CHG methylation in DNA and histone H3 methylation in lysine 9 and lysine 27 in chromatin. Simultaneous formation of methylation marks at lysines 9 and 27 in H3 by the SUVH4 or KRYPTONITE (KYP) histone methyltransferase allows recruitment of CHROMOMETHYLASE 3 (CMT3) cytosine methyltransferase at the CHG site(s) in DNA (Jackson *et al.* 2002;

Table 3. Reversible histone modifications that cause structural changes and/or affect recruitment of effector proteins on chromatin.

Kind of modification	Transcriptionally relevant site(s) of modification	Effect of modification on chromatin and transcription from it and DNA repair on it
Phosphorylation of cysteine/threonine in histone (ph S/T) ^a	H3 (3, 10, 28), H3A and H3B	Repression of transcription and DNA repair and chromatin condensation
Acetylation of lysine in histone (ac K) ^a	H3 (9, 14, 18, 56), H4 (5, 8, 13, 16), H2A and H2B	Transcription activation
Methylation of arginine (me R) ^b	H3 (17, 23) and H4 (3)	Do
Methylation of lysine (me K) ^b	H3 (4, 36, 79)	Activation of transcription and DNA repair
Methylation of lysine (me K) ^b	H3 (9, 27) and H4 (20)	Repression of transcription
Sumoylation of lysine (su K) ^c	H2B (6/7) and H2A (126)	Do
Isomerization of proline (isom P)	H3 (30, 38)	Transcription activation
Ubiquitination of lysine (ub K) ^d	H2B (120)	Activation of transcription and DNA repair
Ubiquitination of lysine (ub K) ^d	H2A (119)	Repression of transcription
ADP ribosylation (ar E)	H2B	Do
Deimination (R > cit)	H3, H4	Do

a, b, b' These modifications involve small chemical groups; c, d these modifications involve large moieties which are themselves 66% the size of histones they modify and may lead to drastic changes in chromatin structure, b methylations can be mono-, di- or tri- on one lysine side chain with different effects on chromatin. Based on the descriptions of Berger (2007), Kouzarides (2007) and Deal and Henikoff (2011).

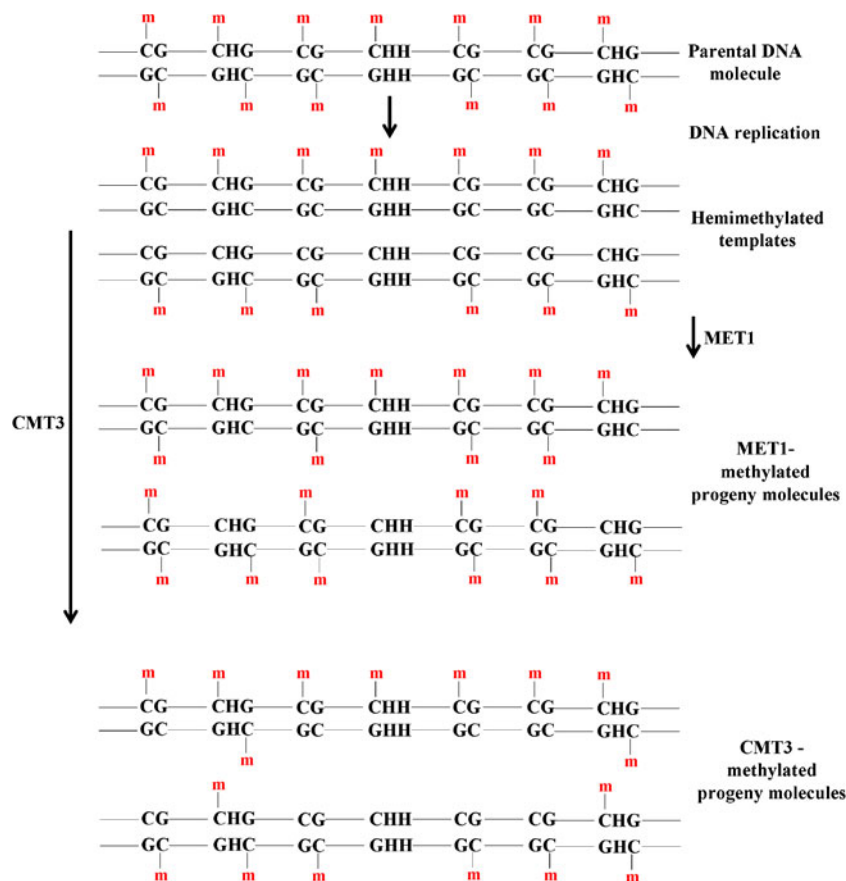


Figure 3. Diagramme depicting the maintenance of cytosine methylation marks in replicating DNA in CG and CHG contexts. MET1 cytosine methylase carries out cytosine methylation in the nascent DNA strand in CG context. Hemimethylated DNA strands are cytosine methylated in CHG context by the CMT3 methylase. Cytosines in CHH context are not methylated by MET1 and CMT3 enzymes. These are methylated by the RdDM process. Whereas in the CMT pathway, CMT3 is guided to the target site by histone methylation through KRYPTONITE (KYP). In the MET1 pathway, Met1 is directed to the target by HISTONE DEACETYLASE (HDA).

Lindroth *et al.* 2004; Johnson *et al.* 2007). SUVH2 and SUVH9 histone methylases are essential for methylation at CHH sites (Johnson *et al.* 2008). The CHH methylation in DNA is promoted by JM14, a histone demethylase of H3K4me3 in chromatin (Searle *et al.* 2010). Symmetric DNA methylation at CG sites is induced in chromatin sites where H4 histone(s) are deacetylated by the HDA6 histone deacetylase (Aufsatz *et al.* 2002; To *et al.* 2011a, b).

DNA methylation

The DNA methylation process refers to the addition of a methyl group to the fifth position of carbon of cytosine

base in DNA (figure 2; table 2). In plants (much of the information has accrued from forward and reverse genetic analyses in the model plant *A. thaliana*), there are two mechanisms for DNA methylation: *de novo* methylation and maintenance methylation (Chan *et al.* 2005; Saze *et al.* 2012). The DOMAINS REARRANGED METHYLTRANSFERASE 2 (DRM2) catalysed process methylates cytosines in CG, CHG and CHH contexts and also maintains methylation at Cs in the asymmetric CHH elements, in cell divisions (Cao *et al.* 2003; Pontes *et al.* 2006). METHYLTRANSFERASE 1 (MET1) (Aufsatz *et al.* 2004) and CHROMOMETHYLTRANSFERASE 3 (CMT3) (Lindroth *et al.* 2001), respectively, maintain cytosine methylation at the symmetric CG and CHG sequence elements in cell divisions

Table 4. Genes/factors that mediate and maintain RNA directed DNA methylation at cytosines in CHH, CG and CHG contexts in *Arabidopsis thaliana*^a.

Gene/product	Activity/function	Reference(s)
<i>POLYMERASE IV (POL IV)</i>	Transcribes the target sequence	Herr <i>et al.</i> (2005); Onodera <i>et al.</i> (2005); Zhang <i>et al.</i> (2007)
<i>CLASSY 1 (CLSY1)</i>	SNF2-like chromatin modelling factor	Kanno <i>et al.</i> (2004); Smith <i>et al.</i> (2007)
<i>RNA</i>	Single stranded RNA (ssRNA) dependent	Xie <i>et al.</i> (2004); Lu <i>et al.</i> (2006);
<i>DEPENDENT</i>	RNA polymerase	Law <i>et al.</i> (2011)
<i>RNA POLYMERASE 2 (RDR2)</i>		
<i>DICER-LIKE 3 (DCL3)</i>	Endonuclease that cleaves double stranded RNA (dsRNA) into 24-nucleotide long fragments or siRNAs	Xie <i>et al.</i> (2004); Henderson <i>et al.</i> (2006)
<i>HUA ENHANCER 1 (HEN1)</i>	Nuclear methyltransferase that stabilizes siRNAs by 3'-terminal ribose methylation	Yu <i>et al.</i> (2005); Yang <i>et al.</i> (2006); He <i>et al.</i> (2009)
<i>ARGONAUTE4 (AGO4) or AGO6</i>	Binds the stabilized ss siRNA to form the silencing effector complex	Zilberman <i>et al.</i> (2003, 2004); Qi <i>et al.</i> (2006); Zhang <i>et al.</i> (2007)
<i>POLYMERASE V (POL V)</i>	Generates scaffold non-coding RNA transcripts from the target region	Wierzbicki <i>et al.</i> (2008, 2009); Ream <i>et al.</i> (2009)
<i>KOW-DOMAIN CONTAINING TRANSCRIPTION FACTOR 1 (KTF1)</i>	RNA binding protein that confines AGO4 effector complex to nascent POL V non-coding RNA transcript	He <i>et al.</i> (2009); Huang <i>et al.</i> (2009); Bies-Etheve <i>et al.</i> (2009)
<i>DEFECTIVE IN MERISTEM SILENCING3 (DMS3)</i>	Hinge domain containing protein that helps in stabilizing siRNA-Pol V transcript RNA-RNA pairing	Kanno <i>et al.</i> (2008); Ausin <i>et al.</i> (2009); Greenberg <i>et al.</i> (2011)
<i>INVOLVED IN DE NOVO 2 (IDN2)</i>	Effector protein that has XS domain which is known to bind to dsDNA; it may stabilize RNA-RNA pairing	Ausin <i>et al.</i> (2009); Zheng <i>et al.</i> (2010); Greenberg <i>et al.</i> (2011)
<i>RNA</i>	A novel protein that is a necessary part of DDR complex that facilitates POLV transcription	Law <i>et al.</i> (2010)
<i>DIRECTED DNA METHYLATION PROTEIN 1 (RDM1)</i>	SNF2 chromatin remodelling protein required for siRNA alignment with DNA target sequence	Kanno <i>et al.</i> (2004); Zhang <i>et al.</i> (2007)
<i>DEFECTIVE IN RNA DIRECTED DNA METHYLATION (DRD1)</i>		
<i>DEFECTIVE IN MERISTEM SILENCING 4 (DMS4)</i>	Transcription factor required for POLV or POL II activity at the target loci	He <i>et al.</i> (2009); Kanno <i>et al.</i> (2010); Greenberg <i>et al.</i> (2011)
<i>HISTONE</i>	Essential for RNA directed DNA methylation	He <i>et al.</i> (2009); Greenberg <i>et al.</i> (2011); Aufsatz <i>et al.</i> (2002)
<i>DEACETYLASE 6 (HDA6)</i>	SRA-SET proteins, essential for retaining DRM2 at the target loci	Johnson <i>et al.</i> (2008); Ausin <i>et al.</i> (2009); Zheng <i>et al.</i> (2010); Greenberg <i>et al.</i> (2011)
<i>SU(VAR)3-9</i>	Principal <i>de novo</i> DNA methylation enzyme for cytosine methylation at CHH, CHG and CG contexts	Cao <i>et al.</i> (2003); Aufsatz <i>et al.</i> (2004)
<i>HOMOLOG2 (SUVH2) and SUVH9</i>		
<i>DOMAIN</i>		
<i>REARRANGED</i>		
<i>METHYLTRANSFERASE (DRM2)</i>		
<i>DRM3</i>	Mutant form of DRM2 that stimulates DRM2 activity	Henderson <i>et al.</i> (2010)

^aThe roles of various factors are diagrammatically shown in figure 4.

(Woo *et al.* 2007; Woo and Richards 2008) (figure 3). Whereas the *de novo* methylation process is well characterized, maintenance DNA methylation processes, involving semiconservative propagation of cytosine methylation marks, are less understood.

The *de novo* DNA methylation process is also known as RNA-directed DNA methylation (RdDM), because the putative methylation sites are targeted via the homologies in small interfering RNA (siRNA) (Law and Jacobsen 2010; Haag and Pikaard 2011; He *et al.* 2011; Kanno and Habu 2011). Angiosperms have RdDM conserved in them. RdDM comprises of three steps, biogenesis of siRNA, production of scaffold RNA and targeting of putative methylation sites by DRM2 with aid from a large number of proteins and pairing between siRNA and scaffold RNA (table 4; figure 4).

The siRNAs are short (typically of 24 nucleotides (nt)) generated from noncoding components of the genome. They are formed by the RNA interference pathway. All plants have the DNA dependent RNA polymerases I, II and III (pol I, pol II and pol III). In angiosperms, pol IV and pol V participate exclusively in RdDM. Of the 12 subunits they contain, two are common between them, six are shared with pol II and rest are specific (Ream *et al.* 2009; Huang *et al.*

2009; Law *et al.* 2011). Pol IV generates a single stranded RNA (ssRNA) transcript of the target region by using the methylated DNA as template (Herr *et al.* 2005; Pontes *et al.* 2006; Zhang *et al.* 2007; Wierzbicki *et al.* 2008). RNA DEPENDENT RNA POLYMERASE 2 (RDR2) in interaction with pol IV converts ssRNA immediately into double stranded RNA (dsRNA). The dsRNA serves as precursor for 24 nt siRNA obtained by chopping of dsRNA by DICER-LIKE 3 (DCL3) (Xie *et al.* 2004; Matzke *et al.* 2007; Pikaard *et al.* 2008; Law *et al.* 2010). The siRNAs are stabilized/matured by their 3'-terminal ribose methylation by HUA ENHANCER 1 (HEN1). The mature siRNAs are loaded on to ARGONAUTE 4 (AGO4) or AGO6 (Li *et al.* 2006; Pontes *et al.* 2006; Zheng *et al.* 2007; Mi *et al.* 2008). The RDR2 and pol IV activities are replaceable by pol II in the case of inverted repeat sequences (Zhang *et al.* 2007; Pikaard *et al.* 2008). CLASSY1 (CLSY1) a SWI2/SNF2-like chromatin remodelling factor functions together with RDR2 and pol IV (Smith *et al.* 2007). The transcription factor RNA DIRECTED DNA METHYLATION (RDM4, also known as DMS4) serves as an essential regulatory factor for the activities of both pol II and pol V (He *et al.* 2009; Kanno *et al.* 2010). Both pol II and pol V can generate scaffold RNAs for

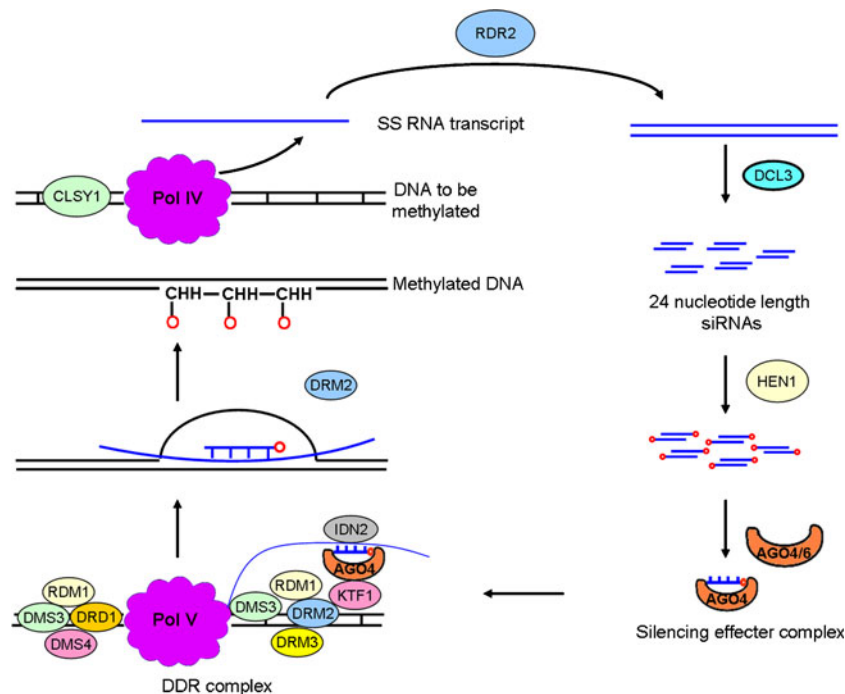


Figure 4. Diagrammatic representation of *de novo* RNA directed methylation (RdDM) of cytosines in CHH, CHG or CG contexts. Aided by CLSY1, POL IV transcribes a DNA sequence to generate a single stranded RNA (ssRNA). The ssRNA is converted into double stranded RNA (dsRNA) by RDR2. The dsRNA is diced into 24-nt siRNAs by DCL3. Thereafter 3' ends of siRNAs are methylated by HEN1. Any one of the modified strands of siRNA is loaded on to AGO4 or AGO6 to form the silencing effector complex. DMS3, DMS4, DRD1 and RDM1 become a part of the DDR complex that facilitates transcription of the RdDM target DNA by pol V. Transcription of intergenic noncoding region by pol V generates a noncoding RNA that serves as scaffold RNA. This RNA via its complementarity to siRNA recruits AGO4/6 to chromatin. The dsRNA formed by siRNA-scaffold RNA gets stabilized by the binding of KTF1 and IDN2 to the hybrid. Via intermediation of RDM1 and/or SUVH2/9, DRM2 is recruited to methylate the target DNA.

RdDM (El-Shami *et al.* 2007; Pikaard *et al.* 2008; Wierzbicki *et al.* 2008, 2009; Zheng *et al.* 2009). To be effective, the scaffold RNAs get generated from the noncoding sequences lying adjacent to the siRNA generating loci (Wierzbicki *et al.* 2008, 2009; Zheng *et al.* 2009). Pol II generates scaffold RNAs especially at the intergenic loci of low copy numbers. For scaffold RNA synthesis, pol V requires DEFECTIVE, IN RNA-DIRECTED DNA METHYLATION 1 (DRD1, a chromatin modelling protein), RDM1 and DEFECTIVE IN MERISTEM SILENCING 3 (DMS3) (Kanno *et al.* 2004, 2008; Wierzbicki *et al.* 2008, 2009; Zheng *et al.* 2009; Gao *et al.* 2010; Law *et al.* 2010) and pol II requires DRD1 only (Zheng *et al.* 2009). The pol V and pol II transcripts may also serve as templates for RDR2.

DRM2 is guided to the target site by a complex of interacting factors. siRNAs borne on AGO4 and AGO6 pair with complementary sequences in target DNA or scaffold RNAs and form the core of the complex. The complex includes pol V, pol II, DRD1, DMS3, RDM1, KOW-DOMAIN CONTAINING TRANSCRIPTION FACTOR 1 (KTF1), INVOLVED IN DE NOVO 2 (IDN2), DRM3 (a mutant form of DRM2), HISTONE DEACETYLASE 6 (HDA6) and SU(VAR) 3–9 HOMOLOG 2 (SUVH2) and SUVH9 (table 4). Among the members of the complex, RDM1 has ability to be interactive with both AGO4 and DRM2 (Gao *et al.* 2010; Law *et al.* 2010). KTF1, an RNA binding protein, is thought to tether AGO4 to scaffold RNA (Wierzbicki *et al.* 2008, 2009; Bies-Etheve *et al.* 2009; He *et al.* 2009). IDN2 which has an XS domain is able to stabilize the siRNA-scaffold RNA pairing (Ausin *et al.* 2009; Zheng and Chen 2011). SUVH 2/9 cooperates with DRM2 in the elaboration of latter's DNA methylation activity by retaining DRM2 at the target site (Johnson *et al.* 2008). DRM3 is stimulatory for the DNA methylating activity of DRM2 (Henderson *et al.* 2010).

Recently, it has been observed that pol IV and pol V led RdDM accounts for DRM2 driven *de novo* DNA methylation at about 50% of the CHH positions in the *Arabidopsis* genome. Some other methyltransferase(s) may be involved for methylation of cytosines at CHH sites in the pericentromeric heterochromatin like DNA sequences (Wierzbicki *et al.* 2012). RdDM is active in all tissues and cell types in vegetative and reproductive phases of plants. It has critical role in resetting of the epigenetic marks in nascent embryo after fertilization. In this process in the embryo sac, the endosperm and companion cells play an essential role by transferring the products of siRNA biogenesis in them. Restoration of methylation marks lost in *met1* mutants after retransfer of *MET1* occurs by RdDM and random and transcription based *de novo* methylation activity of *MET1* (Zubko *et al.* 2012). CHG DNA methylation maintenance takes place by a selfreinforcing loop that involves histone modification. In this process, CMT3 binds to H3K9me2 whose modification is catalysed by KYP (histone methyltransferase) (Jackson *et al.* 2002; Lindroth *et al.* 2004). Similarly, the SRA domain of KYP binds to methyl

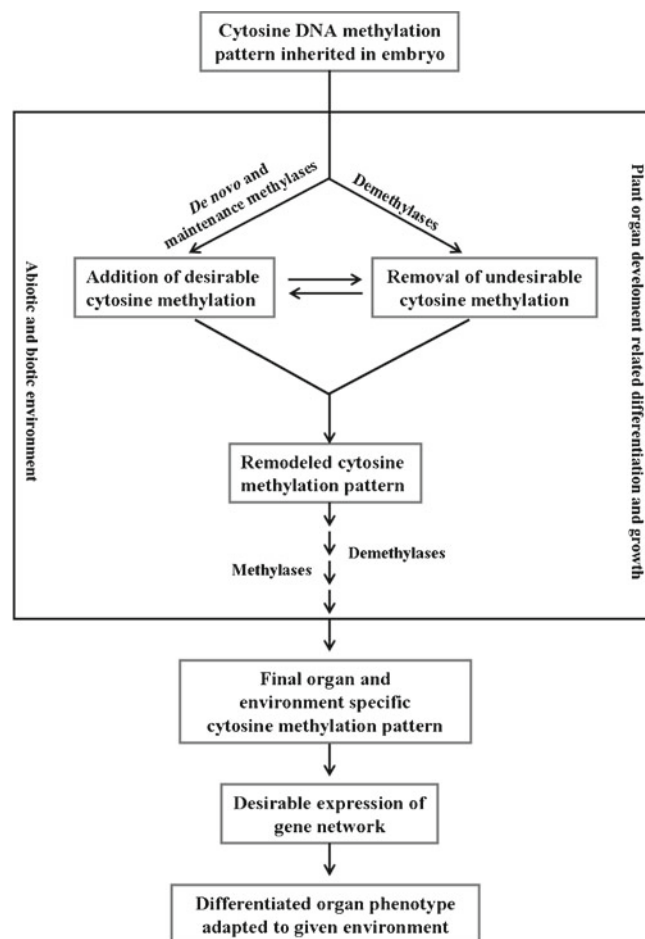


Figure 5. Diagrammatic representation of the processes for obtaining cytosine DNA methylation suitable for organ development under specific environmental conditions. The cytosine methylation pattern of the embryo is remodelled in organs according to prevailing biotic and abiotic conditions. The remodelling involves pruning undesirable methylations, establishment of desirable new methylations and maintenance of desirable cytosine methylations. This process continues throughout the life of the organ. Genes are expressed organ-wise according to the genotype, environment and methylation pattern. The pruning of cytosine methylations occurs by the action of DME, ROS1, DML1 and DML2 methylases. *De novo* cytosine methylation is achieved by DDR complex of which DRM2 methylase is a part. Methylations in the context of CG and CHG are maintained by the activities of MET1 and CMT3, respectively.

cytosine in CHG site in DNA (Johnson *et al.* 2007). These two interactions ensure that CHG methylation in DNA and dimethylation in lysine 9 of H3 histone will get propagated indefinitely. This process of CHG maintenance does not cover CHG sites in genes. Heterochromatin methylation of cytosines at CG site by MET1 is aided by VIM1 (VARIANT IN METHYLATION 1), a methyl cytosine binding protein. VIM1 associates with histone proteins via its SRA domain, providing an interface between DNA methylases and histone proteins. VIM1 and its paralogs are

perhaps required for the recruitment of MET1 to hemimethylated CG sites in nascent DNA strand (Woo *et al.* 2007; Woo and Richards 2008). Details of how exactly CG and CHG methylations are maintained in genes remain to be understood.

DNA demethylation

Normally, the cytosine or DNA methylation patterns once established are maintained through mitotic cell divisions. Cytosine methylation patterns arise by antagonistic actions of DNA methylases and DNA demethylases. DNA demethylation is perhaps a corrective process which on one hand removes the promiscuous methylations and on the other activates specific genes or prepares DNA for resetting of methylation marks in response to environmental perturbation or requirements of cell differentiation during development (figure 5).

Demethylation in DNA can occur passively or actively (Zhu 2009). Passive demethylation takes place during DNA replication. The newly synthesized strand during DNA replication in a cell cycle remains unmethylated by the inactivation of maintenance DNA methylases MET1 and CMT3 (Zhu 2009). There is progressive loss of DNA methylation if MET1 and CMT3 remain inactive during several cell divisions. The active DNA methylation occurs by a base excision repair pathway (table 5; figure 6). This process is initiated by DNA demethylase. This kind of enzyme is bifunctional by possessing glycosylase and lyase activities (Choi *et al.* 2002; Gong *et al.* 2002). DNA methylase first removes the 5-methyl cytosine as a free base and then cleaves the DNA phosphodiester backbone at the site

of methyl cytosine removal by β,δ -elimination. The product has a single nucleotide gap flanked by 3' and 5' phosphate termini (Bhutani *et al.* 2011). A DNA 3' phosphatase called ZDP removes the blocking 3' phosphate (Martinez-Macias *et al.* 2012). The gap is now filled with nonmethylated cytosine by DNA polymerizing and DNA ligating steps (Agius *et al.* 2006; Bhutani *et al.* 2011). Four DNA demethylases are known in *Arabidopsis*: REPRESSOR OF SILENCING 1 (ROS1), DEMETER (DME), DEMETER-LIKE (DML2) and DML3 (Choi *et al.* 2002; Gong *et al.* 2002; Ortega-Galisteo *et al.* 2008) (table 5). The DNA demethylases find their target either by sliding on the DNA molecule bearing the target (Ponferrada-Marin *et al.* 2012) or they interact with ROS3 to reach the target site. ROS3 has ability to bind to siRNAs. The homology between siRNA and target DNA sequence may facilitate finding of target by DNA methylase interaction with siRNA loaded ROS3 (Zheng *et al.* 2008). *INCREASE IN BONSAI METHYLATION 1 (IBM1)* gene product, a jmj (Jumonji C) domain demethylase of H3K9me, is also involved in pruning of methylation from cytosines at non-CG sites in many repeated heterochromatin loci in *A. thaliana* (Saze *et al.* 2008). This process is antagonistic to H3K9me directed cytosine methylation by CMT3 at non-CG sites.

The passive and active DNA methylation processes may function independently or in combination (Morales-Ruiz *et al.* 2006). The DME, ROS1, DML2 and DML3 demethylate DNA independent of its replication and function redundantly (Choi *et al.* 2002; Gong *et al.* 2002; Penterman *et al.* 2007). There does not appear to be any tissue specificity for passive demethylation or active demethylation dependent on ROS1, DME, DML2 or DML3 (Gehring *et al.* 2006; Penterman *et al.* 2007; Zhu *et al.* 2007; Lister *et al.* 2008).

Table 5. Genes/factors involved in the active DNA demethylation in *A. thaliana*.

Gene/product	Activity/function	Reference(s)
<i>DEMETER1 (DME1)</i>	DNA glycosylase activity at the cytosine methylated sites in CG, CHG and CHH contexts	Choi <i>et al.</i> (2002)
<i>DME-LIKE2 (DML2)</i>	As above	Ortega-Galisteo <i>et al.</i> (2008)
<i>(DML3)</i>	As above	As above
<i>REPRESSOR OF SILENCING1 (ROS1)</i>	As above	Gong <i>et al.</i> (2002)
DNA 3' PHOSPHATASE (ZDP)	In interaction with ROS1, the DNA phosphatase ZDP removes 3' phosphate from the single nucleotide gap flanked by 3' and 5' phosphate termini, by acting downstream of ROS1	Martinez-Macias <i>et al.</i> (2012)
<i>ROS3</i>	Single strand RNA binding protein that assists in pruning of C-methylation in CG, CHG and CHH contexts	Zheng <i>et al.</i> (2008)
<i>KRYPTONITE (KYP)</i>	HISTONE H3K9 METHYLTRANSFERASE or SUVH4 KYP that assists in removal of cytosine-methylation in CHG contexts	Saze <i>et al.</i> (2008); Miura <i>et al.</i> (2009); Inagaki <i>et al.</i> (2010)
<i>INCREASE IN BONSAI METHYLATION (IBM)</i>	HISTONE H3K9 DEMETHYLTRANSFERASE that assists in removal of cytosine-methylation in CHG contexts	Saze <i>et al.</i> (2008)

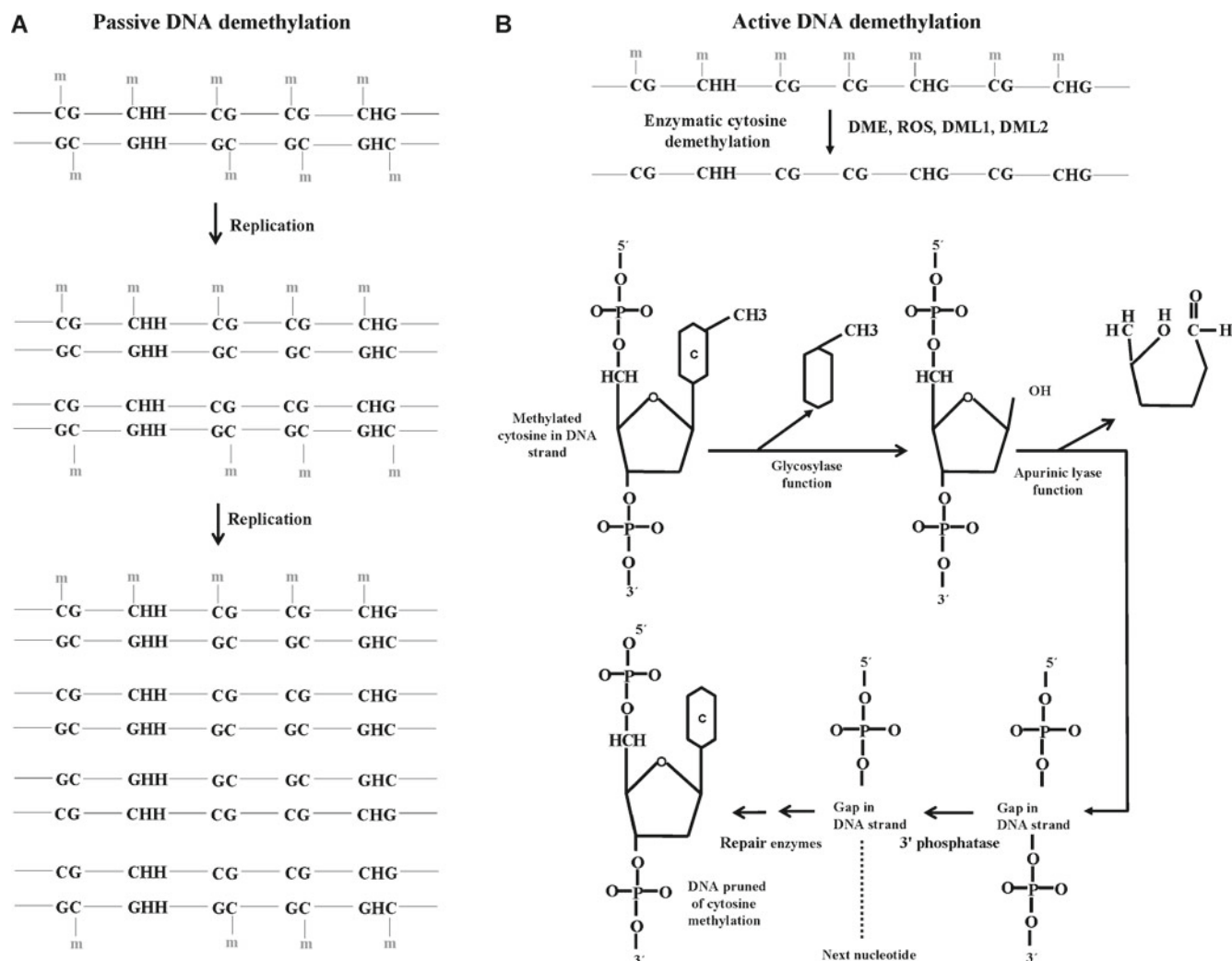


Figure 6. Passive and active DNA demethylation. (A) A DNA molecule bearing nine methylated cytosines, six in CG, two in CHG and one in CHH contexts, is shown. After two rounds of replication, in the absence of fresh C-methylation, only 9/36 cytosines are seen methylated, on account of passive DNA demethylation; (B) a single strand of DNA molecule bearing seven methylated cytosines is shown, four in CG, two in CHG and one in CHH contexts. The action of ROS1, DME, DML1 and/or DML2 is shown to have pruned the DNA molecule of methylation. The products of ROS1, DME, DML2 and DML3 being bifunctional DNA glycosylases, their demethylation occurs by a base excision repair pathway which is diagrammed. First, the 5-methylcytosine base is removed, next, backbone is cleaved at the abasic site. The gap so created is flanked by 3'-phosphate and 5'-phosphate termini. The 3'-phosphate from the gap is removed by a 3'-phosphatase ZDP enzyme. Subsequently, the unblocked gap is filled by an unmethylated cytosine nucleotide, aided by DNA polymerase and DNA ligase enzymes of as yet unknown identity in *A. thaliana*. Errors in the process may be mutagenic.

Imprinting in companion cells and endosperm and resetting of methylation marks in male and female gametes and embryo

Diploid sporophyte and haploid gametophyte generations alternate in the life cycle of plants. Sporophyte ($2n$) develops from the fusion product of haploid (n) male and female gametes. Late in its life, sporophyte produces flowers in which the meiotic products of anthers are pollen and that of ovary are embryo sacs. Pollen consists of a vegetative cell and two sperm cells which are the male gametes. The embryo

sac has a binucleate gamete as the central cell, a uninucleate gamete as the egg cell and five companion cells (two synergids and three antipodals). Double fertilization occurs such that a sperm fertilizes the egg cell and the second one the central cell. The fertilized egg cell or zygote grows into an embryo, an early stage sporophyte. The fertilized central cell develops into endosperm, which nurses the embryo (figure 7). Endosperm subsequently dies in eudicots. In monocotyledonous plants, endosperm is persistent and grows into an organ of the seed. The DNA methylation patterns fluctuate through sporophyte–gametophyte precursor

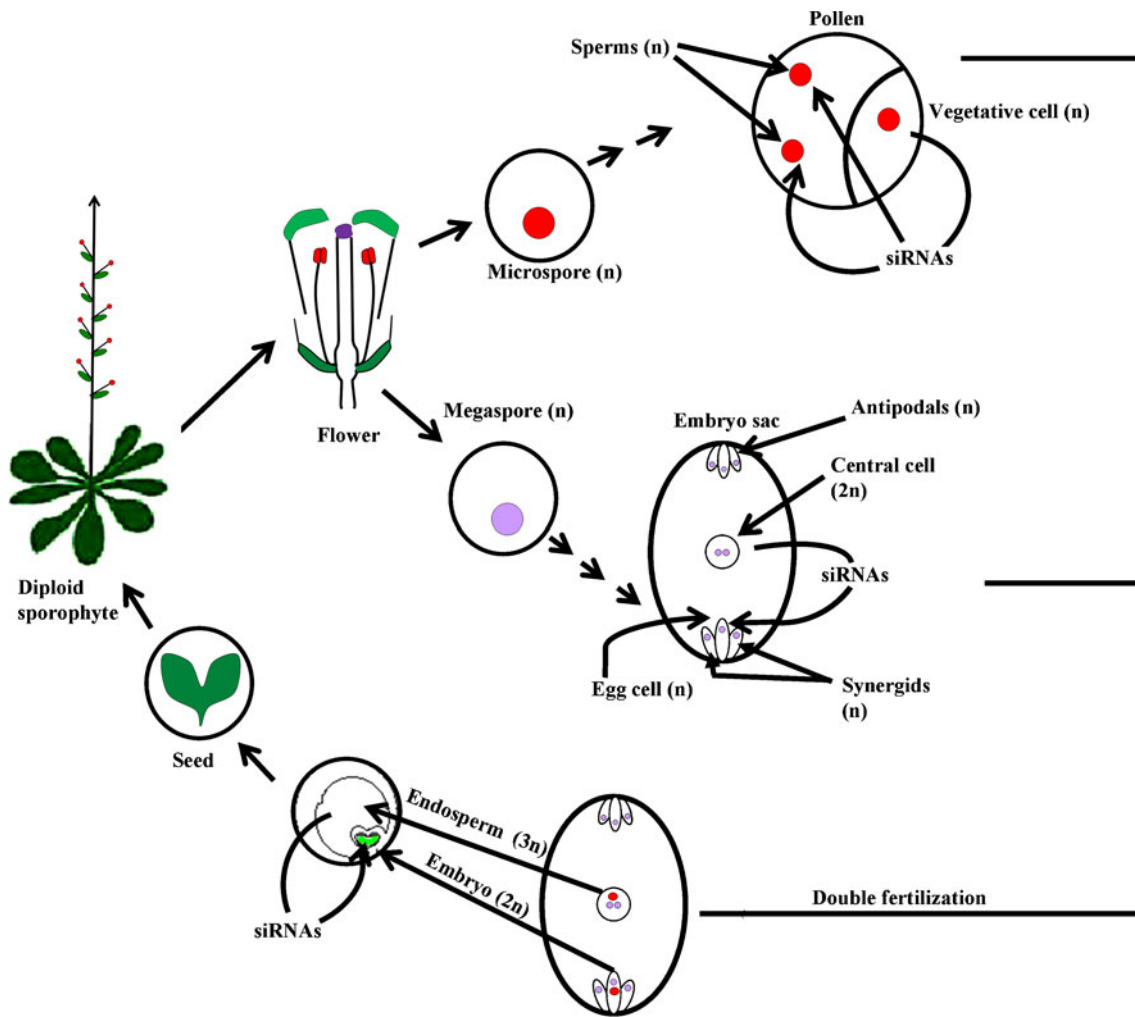


Figure 7. Schematic diagramme of the modulations in the genomic cytosine methylation pattern during gametogenesis and embryogenesis in plants; imprinting in endosperm and resetting of cytosine methylation marks in embryo. Flowers are produced on adult sporophyte (2n) late in life cycle, after vegetative growth has been accomplished in plant formed from embryo (2n) in the germinated seed. Meiosis in anthers produce microspores and in ovules, it produces megaspores. A microspore (n) undergoes a round of mitosis to produce a generative cell (n) and a vegetative cell (n). Another round of mitosis in the generative cell produces two sperm nuclei, both haploid. A megaspore (n) undergoes three mitotic divisions to produce seven cells in the embryo sac: a binucleate central cell (2n), an egg cell (n), two synergids (n) and three antipodals (n). The genome of vegetative cell in the microspore (pollen grain) undergoes ROS1, DME, DML2 and DML3 caused active demethylation leading to the activation of RdDM whereby siRNAs are synthesized. A population of siRNAs is shuttled from the vegetative cell to sperm nuclei where these are used to reinforce/reprogramme the epigenetic pattern. Correspondingly, RdDM is activated in the central cell wherefrom siRNAs are shuttled into the egg cell for the reprogramming of the female gamete. Following double fertilization, the fertilized central cell develops into endosperm (3n) and fertilized egg cell grows into an embryo (2n). There is passive and active loss of cytosine methylation in endosperm. Some genes are expressed from the central cell nuclei (female nuclei) and others from the male nuclei, in a process called imprinting. RdDM is activated. siRNAs are transferred from endosperm to embryo for resetting of the genotype $\times$ environment specific cytosine methylation pattern to be produced. Once established, the DNA methylation pattern in the embryo is maintained autonomously through many mitotic cell divisions. Both the vegetative cell in pollen grain and endosperm in embryo sac are terminal tissues (endosperm is lost in the dicotyledonous plant such as *A. thaliana* but persists in monocotyledonous plants such as wheat, rice and maize) and their significant function is to supply populations of siRNA respectively to sperm nuclei and embryo for gametes and embryo to reinforce their desirable cytosine methylation pattern.

cells—vegetative cell and gametes in pollen, central cell and egg cell in embryo sac—endosperm, antipodals and synergids—early embryo—late embryo/sporophyte (Jullien *et al.* 2012).

The genetical term imprinting implies preferential expression of genetic information from one of the two identical alleles, either from the allele of maternal origin or

from the allele of paternal origin (Vielle-Calzada *et al.* 1999; Kinoshita *et al.* 2004). Imprinting is conserved in angiosperms. More than 300 genes have been found in *A. thaliana*, *Z. mays* and *O. sativa* that have differential parent-of-origin-wise expression. Imprinted genes whose maternal alleles are expressed as well as those whose paternal

alleles are expressed have been identified and characterized (table 6). The differential expression of maternal alleles occurs in central cell/endosperm and that of paternal alleles in endosperm. Imprinted genes remain silent in sporophyte and are expressed in endosperm (Jullien and Berger 2008, 2010; Chuck and O'Connor 2010; Bauer and Fischer 2011; Ikeda 2012; Jiang and Kohler 2012; Xiao 2012). They are rarely expressed in embryo. Only one gene of *Z. mays*, namely *MATERNALLY EXPRESSED IN EMBRYO 1 (MEE1)*, is known which is imprinted in endosperm and also in very early embryo (Jahnke and Scholten 2009). The significance of imprinting requires to be understood. Also, the common differential structure or specialized genomic locations of imprinted genes remain to be revealed.

Cytosine methylation marks are extensively removed in vegetative cell of pollen grain, central cell of embryo sac and in endosperm, via passive and active demethylation. siRNAs synthesized in vegetative cell of pollen, central

cell of embryo sac and endosperm are transferred respectively to immediate precursor of sperm cells or egg cell and embryo. In the recipients of siRNAs, the RdDM pathway is used to reinforce the methylation mechanism such that genomic stability is achieved by the silencing of TE and genes are programmed for their progressive roles in sporophyte development (Slotkin *et al.* 2009; Berger and Twell 2011; Gutierrez-Marcos and Dickinson 2012; Ikeda 2012). Final resetting/correction of methylation marks occur in the embryo (Calarco *et al.* 2012; Ibarra *et al.* 2012).

Promotion of apomeiosis in RdDM pathway mutants

Functional female gametes arising from meiosis with unreduced ($2n$) chromosomal complement (apomeiosis) produce asexual seeds in apomictic species (Koltunow and Grossniklaus 2003). In *Z. mays*, mutants in the orthologs of

Table 6. A partial list of the genes imprinted in *A. thaliana*.

Gene	Origin of the expressed allele ^a	Activity/function of the gene product	Reference(s)
<i>MEDEA (MEA)</i>	M	Polycomb group complex SET-domain protein	Kinoshita <i>et al.</i> (1999); Vielle-Calzada <i>et al.</i> (1999)
<i>FLOWERING WAGENINGEN (FWA)</i>	M	Class IV HD-ZIP protein	Kinoshita <i>et al.</i> (2004)
<i>FERTILIZATION INDEPENDENT SEED2 (FIS2)</i>	M	Zinc-finger transcription factor	Tiwari <i>et al.</i> (2008)
<i>MATERNALLY EXPRESSED PAB C-TERMINAL (MPC)</i>	M	C-terminal domain of poly(A) binding protein	Vielle-Calzada <i>et al.</i> (1999)
<i>ARABIDOPSIS FORMIN HOMOLOG 5 (FH5)</i>	M	Actin regulator	Fitz Gerald <i>et al.</i> (2009)
<i>HOMEODOMAIN GLABROUS 8 (HDG8)</i>	M	Class IV HD-ZIP transcription factor	Gehring <i>et al.</i> (2009)
<i>HDG 9</i>	M	As above	As above
<i>JUMONJI C DOMAIN 15 (JM15)</i>	M	Histone Lys demethylation protein	Gehring <i>et al.</i> (2011); Hsieh <i>et al.</i> (2011)
<i>Skp-1-Like 8 (ASK8)</i>	M	Ubiquitin degradation pathway protein	Hsieh <i>et al.</i> (2011)
<i>ASK10</i>	M	As above	As above
<i>SUPPRESSOR of DRM1, DRM2, CMT3 (SDC)</i>	M	F-box protein, a part E3-ubiquitin ligase complex	As above
<i>HDG3</i>	P	Class IV HD-ZIP transcription factor	Gehring <i>et al.</i> (2009)
<i>PHERES 1 (PHE1)^b</i>	P	MADS-box transcription factor	Kohler <i>et al.</i> (2005)
<i>VARIATION IN METHYLATION 5 (VIM5)^c</i>	P	5-methylcytosine binding protein; a part of ubiquitin 3 ligase	Gehring <i>et al.</i> (2011); Hsieh <i>et al.</i> (2011); Luo <i>et al.</i> (2011); Zhang <i>et al.</i> (2011)
<i>VIM1</i>	P	As above	As above
<i>VIM6</i>	P	As above	As above
<i>SU(VAR)3-9 HISTONE METHYLTRANSFERASE HOMOLOG 7 (SUVH7)</i>	P	Histone methyltransferase	Gehring <i>et al.</i> (2011); Hsieh <i>et al.</i> (2011)
<i>SUVH9</i>	P	As above	As above
<i>RNA POLYMERASE IVa (POL IVa)</i>	P	DNA dependent RNA polymerase	As above
<i>YUCCA 10 (YUC10)</i>	P	Flavin monooxygenase	Gehring <i>et al.</i> (2011); Hsieh <i>et al.</i> (2011); Luo <i>et al.</i> (2011); Zhang <i>et al.</i> (2011)

^aM, maternal; P, paternal; ^balso in *Oryza sativa*; ^calso in *O. sativa* and *Z. mays*.

Table 7. Relationships between biotic or abiotic stress, changes in epigenetic marks and adaptive value of changes in plants.

Nature of stress	Plant species	Changes in epigenetic marks	Effect(s) on gene regulation observed	Reference(s)
Salt/salinity	<i>Glycine max</i>	Decreased DNA methylation and increased H3K9me3 and H3K9ac in promoters and gene bodies of many genes	Induction of many transcription factors was observed	Song <i>et al.</i> (2012)
As above	<i>Oryza sativa</i>	Hypomethylation at transposons and genes involved in stress response	Genomewide alteration in gene expression profile	Karan <i>et al.</i> (2012)
Drought	As above	Many sites were affected in both drought tolerant and sensitive genotypes; demethylation: methylation :: >4:1 in leaves and roots at tillering stage under drought conditions in genotype-cum-tissue specific manner	Irrigation reversed the DNA methylation changes at 70% of the sites	Wang <i>et al.</i> (2011)
As above	<i>Triticum aestivum</i> and <i>Sorghum bicolor</i> and <i>Nicotiana tabacum</i>	Genomewide hypomethylation	NA	Zhong <i>et al.</i> (2009); Agboola <i>et al.</i> (2012)
Salt, Aluminium, cold or oxidative stress		Hypomethylation of genomic DNA	Up-regulation of stress response genes, including the <i>GPDH</i> gene for glycerophosphodiesterase protein	Wada <i>et al.</i> (2004); Choi and Sano (2007)
Salt and drought	<i>Mesembryanthemum crystallinum</i>	Hypermethylation at CHGs	Switch from C3 to CAM photosynthesis	Dyachenko <i>et al.</i> (2006)
Drought	<i>Arabidopsis thaliana</i>	Enrichment of H3K9me3 and H3K4ac in promoter regions and of H3K23ac and H3K27ac in coding regions	Induction of stress responsive genes, including <i>R29A</i> , <i>R29B</i> , <i>RD20</i> and <i>AtGOLS2</i>	Kim <i>et al.</i> (2008, 2012)
As above	<i>Pisum sativum</i>	Hypomethylation of specific genes	Upregulation of expression of specific genes	Labra <i>et al.</i> (2002)
Drought or high temperature	<i>Arabidopsis thaliana</i>	Hypomethylation; specifically at the <i>CHRI2</i> locus	Arrest of growth at shoot apical meristem	Mlynarova <i>et al.</i> (2007)
High temperature	As above	Demethylation and loss of H3K9me2, excepting at the <i>COP1A78</i> retrotransposon family sites	Up- and downregulation of expression in transposons	Tittel-Ehmer <i>et al.</i> (2010)
<i>Pseudomonas syringae</i> DC3000	As above	Extensive hypomethylation of heterochromatin	Massive cell death	Pavet <i>et al.</i> (2006)
Cucumber mosaic virus	As above	The 2b protein of virus sequesters siRNA	Suppression of host RdDM process	Duan <i>et al.</i> (2012)
Low temperature	<i>Zea mays</i>	Genomewide demethylation occurred in root tissues	Zm M11 gene was switched on	Steward <i>et al.</i> (2002)
As above	As above	Loss of H2A.Z from nucleosomes	Actin related protein, a part of <i>SWI2/SNF2</i> required for loading H2A.Z histone variant or nucleosome not synthesized	March-Diaz <i>et al.</i> (2008); Kumar and Wigge (2010)
Low temperature	<i>Antirrhinum majus</i>	Decreased DNA methylation	Transposition of <i>Tam3</i> enhanced	Hashida <i>et al.</i> (2006)
Heavy metals	<i>Trifolium repens</i> and <i>Linum usitatissimum</i>	Hypomethylation, including that of specific genes	Upregulated expression of specific genes	Alina <i>et al.</i> (2004)
Ionizing radiation	<i>Pinus silvestris</i>	Genomic hypermethylation	NA	Kovalchuk <i>et al.</i> (2003)
Salt marsh	<i>Laguncularia racemosa</i>	Genome of population group near salt marsh was hypomethylated as compared to riverside population	NA	Lira-Medeiros <i>et al.</i> (2010)
Salt or alkali	<i>Gossypium hirsutum</i>	Hypomethylation	Tolerance to stress	Zhao <i>et al.</i> (2010); Cao <i>et al.</i> (2011)

NA, information not available.

Table 8. Evidence for the transgenerational (Lamarckian) inheritance of epigenetic marks in plants acquired upon exposure to abiotic or biotic stresses or hybridization with a parent carrying such marks (epiallele(s)) that provide protection to future generations.

Plant	Stress/hybridization shock received in parental generation	Features of transgenerationally inherited marks and related phenotype in progeny, different from those in the progeny of control plant	Reference(s)
<i>Zea mays</i>	<i>B</i> -1 × <i>B'</i> hybridization	<i>B</i> -1 allele was paramutated to <i>B'</i> and <i>B'B'</i> status was transferred to next generation which was distinct from that in the normal <i>B</i> -1 <i>B</i> -1 plants	Reyes (2006); Kumar (2006)
<i>Arabidopsis thaliana</i>	Salinity stress	Progeny had hypermethylated gene promoters and exons, chromatin enriched with H3K9me and depleted of H3K9ac in histones and gene expression at low level in many stress responsive genes; <i>DRD2</i> , <i>DDL</i> and <i>AGO6</i> genes of siRNA biogenesis were also hypermethylated	Billichak et al. (2012)
As above	<i>Pseudomonas syringae</i> pv tomato DC 3000	Progeny plants were hypomethylated, like <i>drm1</i> <i>drm2</i> <i>cmt3</i> , <i>ddm1</i> or <i>met1</i> plants, and were tolerant to PsDC3000 infection	Katiyar-Agarwal et al. (2006); Luna et al. (2012); Downen et al. (2012)
As above	Priming of infection by use of Pst avr Rpt2 avirulent derivative of PsDC300 or β -amino butyric acid	Protection against the virulent <i>Pseudomonas syringae</i> and downy mildew pathogen <i>Hyaloperonospora arabidopsidis</i> for several generations; further priming improved pathogen tolerance	Slaughter et al. (2012)
As above	Heat	Progeny demonstrated the phenotype of <i>arp6</i> mutant by constitutively expressing actin related protein, a part of <i>SWI2/SNF2</i> nucleosome assembly required for loading H2A.Z histones into promoters	Kumar and Wigge (2010)
As above and <i>Solanum lycopersicon</i>	Insect herbivory	Tolerance towards pests and pathogens lasted for two generations. RdDM function was required for heritable resistance to herbivory	Rasmann et al. (2012)
<i>Arabidopsis thaliana</i>	Exposure to UV-C radiation, high or low temperatures or <i>Peronospora parasitica</i> infection	Hypomethylation related enhanced frequency of inheritable somatic and/or meiotic recombination was inherited	Lucht et al. (2002); Molinier et al. (2006); Boyko et al. (2007);
As above	Jasmonic acid and salicylic acid treatment	Tolerance against herbivores	Yao and Kovalchuk (2011)
As above	Cytosine methylase deficient genetic background	High frequency recombination in hypomethylated chromosome arms was noted	Latzel et al. (2012)
As above	Heat	In the progeny of heat-stressed <i>pol IV</i> , <i>pol V</i> and <i>rdr2</i> mutants transposition of <i>ONSEN</i> transposable elements was detected but not in the generation of treatment	Mirouze et al. (2012)
As above	5-azacytidine treatment of plants stressed by salt, cold, heat and UVC	Global hypomethylation accompanied by increased stress tolerance and higher levels of recombination	Ito et al. (2011); Matsunaga et al. (2012)
			Boyko et al. (2010)

Table 8. (contd.)

Plant	Stress/hybridization shock received in parental generation	Features of transgenerationally inherited marks and related phenotype in progeny, different from those in the progeny of control plant	Reference(s)
As above	Potato spindle tuber viroid (PSTVd)	F ₀ PSTVd transgenic plants infected with PSTVd were defended by densely <i>de novo</i> methylated CG, CHG and CHH sites. The acquired defence in progeny plants was predominant due to CG methylations in promoters and gene bodies	Dalakouras <i>et al.</i> (2012)
As above	Pathogen(s), benzo(1,2,3)thia-diazole-7-carbo-thioic acid 5-methyl ester or salicylic acid	Induction of <i>HsfB1</i> allows tolerance to heat, systemic acquired resistance to pathogens and also to abiotic stresses	Pick <i>et al.</i> (2012)
<i>Nicotiana tabacum</i>	TMV infection	Elevated levels of homologous recombination associated with global genome methylation, specific hypomethylation at loci associated with TMV resistance and general stress response and general tolerance towards common pathogens	Wada <i>et al.</i> (2004); Boyko <i>et al.</i> (2007); Kathiria <i>et al.</i> (2010)
<i>Oryza sativa</i>	<i>Xanthomonas oryzae</i> pv <i>oryzae</i> race PR2	Progeny of tolerant plant, due to aza-deoxycytidine caused hypomethylation, continued to be tolerant	Akimoto <i>et al.</i> (2007)
As above	5-aza deoxycytidine treatment	Treated plants and progeny continued to be hypomethylated and dwarf in habit	Sano <i>et al.</i> (1990)
As above	N-deficiency stress	Half of the locus specific methylation changes and associated tolerance towards N-deficiency were inherited through two generations	Kou <i>et al.</i> (2011)
As above	Treatment of seedlings with 50 μ M CdCl ₂ , CrCl ₃ , CuSO ₄ or HgCl ₂	Hypomethylation accompanied by tolerance to the heavy metal at 500 μ M concentration	Ou <i>et al.</i> (2012)
<i>Linaria vulgaris</i>	Spontaneous (?)	Hypermethylation led silencing of <i>CYCLOIDEA</i> gene leading to change in flower structure has lasted many generations	Cubas <i>et al.</i> (1999)
<i>Solanum lycopersicon</i>	As above	Hypermethylation led evergreen fruit character has lasted many generations	Schmitz <i>et al.</i> (2011)
<i>Taraxacum officinale</i>	Herbivory, jasmonic acid, salicylic acid, salt stress and low nutrient treatments	Tolerance against pests and pathogens and hypomethylation were inherited	Verhoeven <i>et al.</i> (2010)
<i>Dactylorhiza majalis</i> , <i>D. traunsteineri</i> and <i>D. ebudensis</i>	Allopoloidization	Adaptation to new geographical and ecological niches	Paun <i>et al.</i> (2010)

CMT3, *DRM2*, *RDR2* and *AGO4/6* genes have been found to produce multiple asexual embryo sacs/embryos/seeds (Garcia-Aguilar *et al.* 2010; Olmedo-Monfil *et al.* 2010; Singh *et al.* 2011). These observations suggest that regulation of DNA methylation in precursor cells of female gametes plays a critical role in gametogenic differentiation such that unreduced embryo sac(s), central cell and/or egg cell arise. Partial sterility observed in DNA methylation mutants of *A. thaliana* may be related to low rate occurrence of apomeiosis in their flowers.

Stress induced DNA methylation changes and associated defence to stress and heritability of the acquired changes

Being sessile, plants get exposed to many kinds of stress conditions of physical, chemical or biological origin; among them salinity, drought, herbivory and pathogen attack are particularly important in agriculture. In nature, plants may get exposed to similar stresses over several contiguous generations. Plants respond to a stress by synthesizing certain metabolites, proteins and small RNAs that may provide them protection/immunity against a particular stress or some other stresses as well. Tables 7 and 8 exemplify adaptive/acquired defence against stress in several plant species. In some examples, the acquired defence against stress was transgenerational (table 8). In all cases, the acquired defence was found correlated with the changes in the cytosine methylation pattern in the genomes of plants exposed to stress.

These changes represented memory of the stress and physiological response to stress. A mechanism of acquirement of defence in *A. thaliana* against *Pseudomonas syringae* is diagrammed in figure 8. Hypomethylation was a common feature found associated with adaptive defence against various stresses. *A. thaliana* plants inoculated with *P. syringae* pv tomato DC 3000 became tolerant to the pathogen and simultaneously their genome became cytosine demethylated (Downen *et al.* 2012; Luna *et al.* 2012; Slaughter *et al.* 2012). The pathogen resistant phenotype of single *ddm1* and *met1* mutants and triple mutant *drm1*, *drm2* and *cmt3* altered tolerance in *A. thaliana* against the bacterial infection was because of demethylation in DNA. Further, the progeny of F_0 *A. thaliana* plants primed by repetitive inoculation with virulent or avirulent *P. syringae* or treated with β -aminobutyric acid, developed tolerance against virulent *P. syringae* as well as *Hyaloperonospora arabidopsidis*. Both F_0 and F_1 plants had enhanced expression of *PATHOGENESIS RELATED 1*, *WRKY6* and *WRKY53* genes and also possessed the property of DNA demethylation. This demonstrated that acquired defence via demethylation in DNA is heritable. Since in some experiments summarized in table 7, acquired defence against stress was not transgenerational, an explanation about the discrepancy is required. As shown in figure 9, the transgenerational inheritance may not be seen where transfer of epigenetic changes to embryo did not occur in gametes.

The evidence suggests that the acquired/adaptive tolerance to stress in plant organs results from the stress induced acquirement of desirable epigenetic marks in their cells

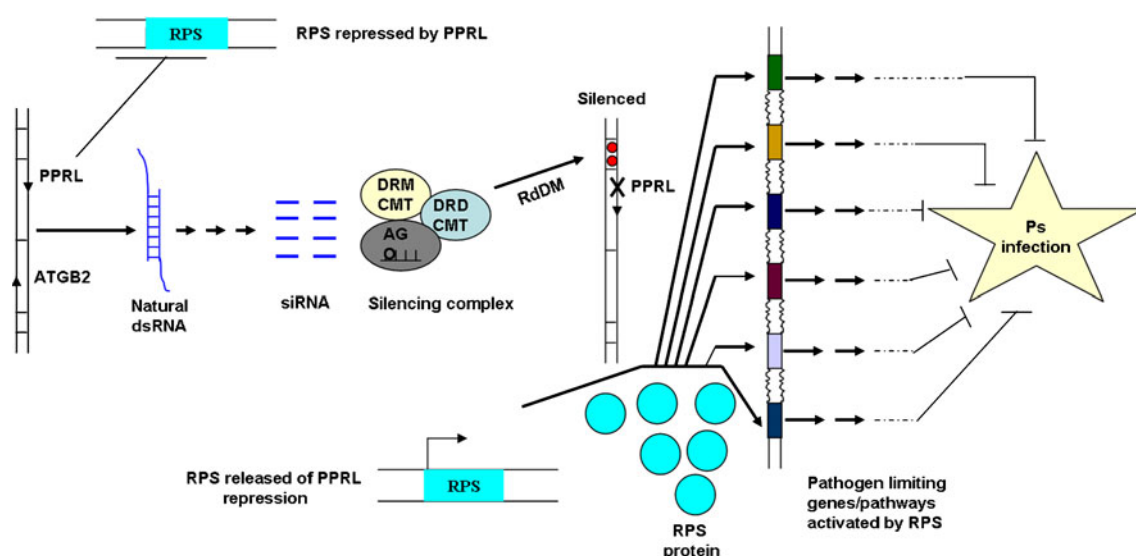


Figure 8. Scheme for the provision of immunity to *Pseudomonas syringae* (*Ps*) infection in *A. thaliana* by the action of siRNA synthesized by the mediation of RDR and DCL orthologues. The transcription events from *PPRL* and *ATGB2* genes produce sense-antisense dsRNA for a common region. This naturally formed dsRNA is processed into siRNA by the intermediation of RDR and DCL3. The siRNAs loaded on AGO4 are used by the signalling machinery to target methylation on *PPRL* sequences. The silencing of *PPRL* releases the R gene RPS from *PPRL* imposed repression. RPS then activates genetic pathways that variously control the *Ps* infection.

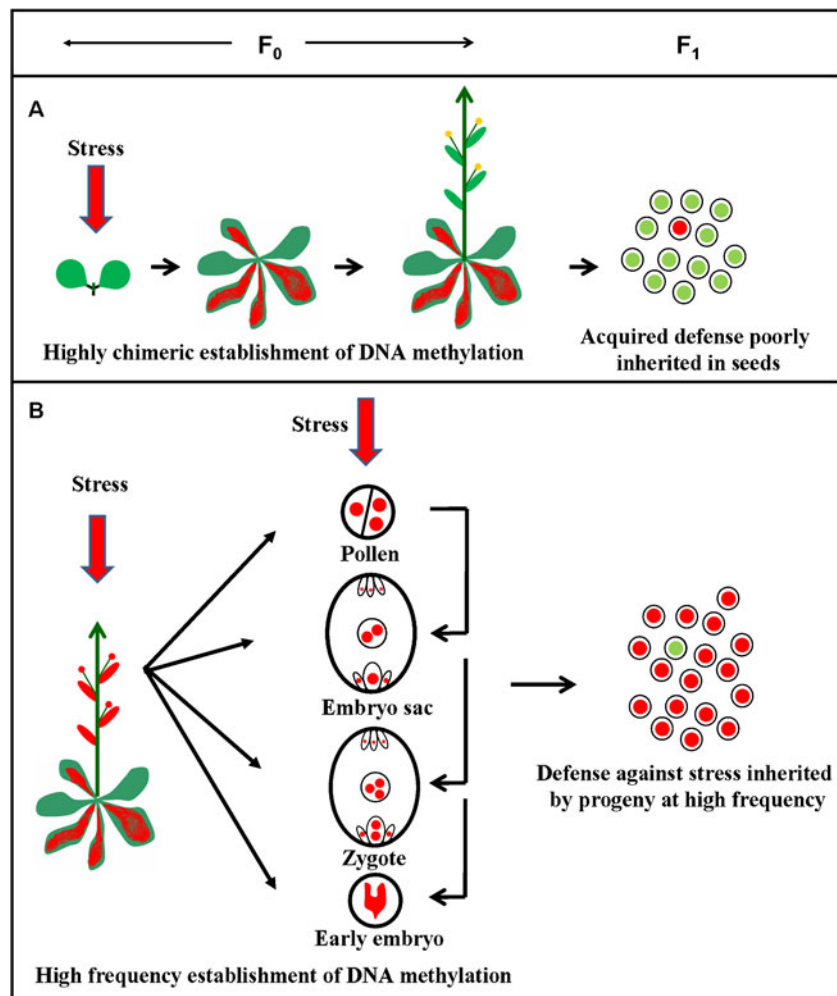


Figure 9. Diagramme showing conditions of exposure to stress and degree of heritability of acquired defence against stress in plants. (A), a seedling is shown to be exposed to stress such as heat, β -aminobutyric acid, salicylic acid or jasmonic acid. The adult plant obtained from the stressed seedling is a stress tolerant chimera, because DNA methylation modifications that occurred in meristematic stem cells got inherited mitotically only by some of the leaf and flower primordia. Only a few seeds inherited the stress adaptive methylation marks from such a plant. (B), when a plant received the stress in the course of its vegetative and reproductive development, most of its cells/tissue/organs, especially gametophytes in flowers inherited mitotically and meiotically the stress adaptive DNA marks. The adapted character will persist in lineage until the adaptive methylation marks are changed. Red colour indicates establishment of stress induced DNA methylation.

(tables 7 and 8). Epigenetic changes must occur in stem cells so that the shoot organs and root system develop stress tolerance. If seedlings or juvenile plants get exposed to stress, the vegetative organs may demonstrate stress adaptation but the progeny may not. Because of the depletion of epigenetically modified stem cells, epigenetic changes may not be passed through gametes to progeny embryos (figure 9). The flowers, microspores, pollen grains, megaspores, embryo sacs, endosperms or nascent embryos borne on F₀ plants must either receive the stress induced epigenetic marks from their parental stem cells or must themselves undergo the stress induced desirable epigenetic modifications, for the transgenerational inheritance of stress adaptation to be observed in the F₁ generation (figure 9).

DNA methylation pattern changes during development

Above, evidence in several plant species (tables 7 and 8) was presented which shows that exposure to abiotic and biotic stress produced changes in overall DNA methylation such that plants acquired tolerance towards the concerned stress(es). These observations suggested that defence against the varied stresses must be a consequence of gene expression changes in plant organs that altered the plant physiology such that plants became stress tolerant. There is more direct evidence that correlates cell, tissue and organ differentiation in seed, root, leaf and flower with specific changes in DNA methylation patterns. DNA methylation differences

Table 9. Experimental evidences for the roles of epigenetic changes in plant development.

Plant species	Role	Reference(s)
<i>Arabidopsis thaliana</i> and <i>Nicotiana tabacum</i>	Leaf, inflorescence and flower differentiation and flowering time determination are compromised in <i>met1</i> and <i>ddm</i> mutants; above and reduced growth are observed in <i>drm1 drm2 cmt3</i> mutants; flowering time is delayed in <i>pol IV</i> and <i>pol V</i> mutants; loss of freezing tolerance and delay in flowering and longer life cycle occur in <i>HDA6</i> mutant axe 1-5; high degree of transposon movement is observed in <i>cmt3 met1</i> mutants, and <i>dme</i> , <i>ros</i> , <i>dml1</i> and <i>dml2</i> mutants show some seed abortion. Therefore, the roles include regulation of gene network for cytosine methylation and maintenance of genome stability and organ development and seed fertility	Finnegan <i>et al.</i> (1996); Nakano <i>et al.</i> (2000); Kato <i>et al.</i> (2003); Vanyushin (2006); Chan <i>et al.</i> (2006a, b); Wu <i>et al.</i> (2008); Ream <i>et al.</i> (2009); To <i>et al.</i> (2011a, b)
<i>Arabidopsis thaliana</i> , <i>Zea mays</i> and <i>Oryza sativa</i>	Gene imprinting or selective expression of individual genes of maternal or paternal origin in endosperm; more than 300 genes have demonstrated differential parent-of-origin-wise expression in endosperm	Kohler <i>et al.</i> (2005); Bauer and Fischer (2011); Raissig <i>et al.</i> (2011); Ikeda (2012); Xiao (2012)
<i>Zea mays</i>	Mutants of <i>CMT3</i> , <i>DRM2</i> and <i>AGO</i> homologues formed unreduced gametes and multiple embryo sacs/ovules or apomixis like phenotype	Garcia-Aguilar <i>et al.</i> (2010); Singh <i>et al.</i> (2011)
<i>Gossypium</i>	Regulation of gene networks for plant development associated with extensive DNA hypomethylation leading to heterotic vigour	Zhao <i>et al.</i> (2008); Singh <i>et al.</i> (2011)
<i>Brassica rapa</i>	Self incompatibility phenotype is determined by <i>de novo</i> DNA methylation in tapetum of SP11 promoter. At the S locus <i>SRK</i> gene and SP11 are closely linked and there are two class I and class II haplotypes, among them, class I is dominant. In class I/class II heterozygotes, siRNA synthesized from SP11 of class I target the SP11 promoter of class II SP11. Consequent hypermethylation leads to self incompatibility.	Shiba <i>et al.</i> (2006); Tarutani <i>et al.</i> (2010)
<i>Arabidopsis thaliana</i>	Heterochromatin silenced by HDA6 and MET1 interaction; ectopic expression of many euchromatic loci	To <i>et al.</i> (2011a, b)
As above	By measuring meiotic crossing over (CO) along length of chromosomes in isogenic epigenetic recombinant inbred lines a recombination map was constructed which showed that CO was higher in chromosome arms due to suppression of CO in heterochromatic pericentromeric regions, irrespective of the cytosine methylation status	Colome-Tatche <i>et al.</i> (2012)
As above	DNA methylation sequencing of recombinant inbred lines derived over 30 generations of selfing revealed that the epimutation rate was ten thousand times higher than the DNA sequence mutation rate	Ossowski <i>et al.</i> (2010); Schmitz <i>et al.</i> (2011)
<i>Phoenix dactylifera</i> , <i>Solanum lycopersicon</i> , <i>Arabidopsis thaliana</i> , <i>Oryza sativa</i> and <i>Zea mays</i>	Branching related to demethylation in axillary buds Higher levels of DNA methylation in seeds and mature/senescent leaves than in nascent leaves and in stems and roots	Fang and Chao (2007) Messeguer <i>et al.</i> (1991); Xiong <i>et al.</i> (1999); Ruiz-Garcia <i>et al.</i> (2005); Sha <i>et al.</i> (2005); Brown <i>et al.</i> (2008); Lu <i>et al.</i> (2008)
<i>Arabidopsis thaliana</i>	DNA methylation activity fluctuates during reproduction; maintenance DNA methylases are deficiently expressed in gametogenesis and strongly in postfertilization-nascent embryo	Jullien <i>et al.</i> (2012)
As above and <i>Beta vulgaris</i> cv Altissima	By study of <i>UBIQUITIN EXTENTION PROTEIN 6</i> (UBI6) gene in <i>in vitro</i> cultures undergoing root and shoot organogenesis, organ specific DNA methylation marks were observed which were conserved in derived plants	Maury <i>et al.</i> (2012)

Table 9. (contd.)

Plant species	Role	Reference(s)
<i>Mimulus guttatus</i>	Hypermethylation led downregulation of <i>MgMYBML8</i> inheritably increased density of trichomes	Scoville <i>et al.</i> (2011)
Populus	Horizontal transfer of <i>PtDDM-RNAi</i> transgene reduced DNA methylation and caused mottling in leaves	Zhu <i>et al.</i> (2013)
As above	Winter dormancy was associated with global hypermethylation	Conde <i>et al.</i> (2013)
<i>Elaeis guineensis</i>	Global hypomethylation is associated with mantled phenotype or homeotic changes of stamens into male flowers and staminoides into female flowers	Jaligot <i>et al.</i> (2004); Rival <i>et al.</i> (2008)

Table 10. Effect of DNA methylation deficiency on fertility (flower organ abnormalities) cum seed viability (embryonic abortion) in *A. thaliana*.

Mutated gene(s) in homozygous condition ^a	Phenotype	Reference(s)
<i>met1</i>	Marginal sterility ^b	Finnegan <i>et al.</i> (1996); Kankel <i>et al.</i> (2003)
<i>ddm1</i>	As above	Brzeski and Jerzmanowski (2003)
<i>met1 ddm1</i>	As above	Kakutani <i>et al.</i> (1996)
<i>drm1 drm2</i>	Normal	Cao and Jacobsen (2002a, b)
<i>cmt3</i>	As above	Lindroth <i>et al.</i> (2001)
<i>met1 cmt3</i>	Marginal sterility	Xiao <i>et al.</i> (2006)
<i>drm2 cmt3</i>	Partial sterility ^c	Cao and Jacobsen (2002a, b); Cao <i>et al.</i> (2003)
<i>drm1 drm2 cmt3</i>	As above	Cao and Jacobsen (2002a, b); Henderson and Jacobsen (2008)
<i>rdr2</i>	As above	Law <i>et al.</i> (2011)
<i>dcl3</i>	As above	Henderson <i>et al.</i> (2006)
<i>ago4</i>	As above	Zilberman <i>et al.</i> (2003); Qi <i>et al.</i> (2006); Henderson and Jacobsen (2007)
<i>drd1</i>	As above	Kanno <i>et al.</i> (2004); Law <i>et al.</i> (2010)
<i>drd1 cmt3</i>	As above	Chan <i>et al.</i> (2006a, b); Law <i>et al.</i> (2010)
<i>dms4</i>	As above	Kanno <i>et al.</i> (2010); Law <i>et al.</i> (2010); Greenberg <i>et al.</i> (2011)
<i>Kyp</i>	Normal	Jackson <i>et al.</i> (2002)
<i>drm1 drm2 kyp</i>	Partial sterility	Xiao <i>et al.</i> (2006); Chan <i>et al.</i> (2006a, b)
<i>nrpd1a nrpd2a (pol IV)</i>	Normal ^d	Ream <i>et al.</i> (2009); Huang <i>et al.</i> (2009); Law <i>et al.</i> (2010)
<i>nrpd1b nrpd2b nrpe5-1 (pol V)</i>	As above	As above
<i>nrpd2a nrpd2b (pol II) cmt3</i>	Partial sterility	Xiao <i>et al.</i> (2006); Law <i>et al.</i> (2011)
<i>nrpd2a nrpd2b drm1 drm2</i>	Normal	As above
<i>drd1 drm1 drm2</i>	As above	As above
<i>Dme</i>	Partial sterility	Choi <i>et al.</i> (2002); Jullien <i>et al.</i> (2006); Xiao <i>et al.</i> (2006); Penterman <i>et al.</i> (2007); Zhu <i>et al.</i> (2007); Hsieh <i>et al.</i> (2009); Gehring <i>et al.</i> (2009); Wu and Zhang (2010)
<i>dml1 dml2</i>	As above	As above
<i>ros1</i>	As above	Gong <i>et al.</i> (2002)
<i>had</i>	Normal	Probst <i>et al.</i> (2004); Zilberman <i>et al.</i> (2008)
<i>Mbd</i>	Partial sterility ^e	Ng <i>et al.</i> (2000); Sceba <i>et al.</i> (2003); Zemach and Grafi (2003, 2007); Zemach <i>et al.</i> (2005)

^a*met1* = methyl transferase1; *ddm1* = deficient in DNA methylation1; *drm1*, 2 = domain rearranged methyl transferase; *cmt3* = chromomethylase3; *rdr2* = RNA dependent RNA polymerase 2; *dcl3* = dicer3; *ago4* = argonaute4; *drd1* = defective in RNA directed DNA methylation1; *dms4* = defective in meristem silencing4; *kyp* = kryptonite; *nrpd1a*, 2a = nuclear RNA polymerase DNA dependent; *pol IV*; *pol V*; *pol II*; *hda* = histone deacetylase; *mbd* = methyl-Cp-binding domain protein.

^bReduced height, more branching, changes in flower organ identities and numbers, delayed flowering.

^cCurled leaves, retarded plant growth, reduction in biomass.

^dMore rosette leaves, delayed flowering.

^eLate flowering.

have been reported between nascent organs and nascent versus senescent organs (table 9, rows 10–12). Hypomethylation in axillary meristems in *Phoenix dactylifera* was reported to be associated with the development of branches (table 9, row 9). In cotton (table 9, row 4) genome-wide hypomethylation favoured higher levels of growth in the development of organs such that hybrid vigour was manifested in cotton fiber yield. In poplar winter dormancy and vegetative growth in spring are respectively associated with global hypermethylation and hypomethylation (table 9, row 15). The above examples suggest that changes in DNA methylation patterns modify the functioning of regulatory gene networks.

Impairment of reproductive potential by defects in DNA methylation maintenance and establishment pathways

Large phenotypic differences have been observed between the mutant plants deficient in establishing and/or maintaining cytosine methylation marks and corresponding wild-type plants. The pleiotropic phenotype of *met1* plants includes curled leaves, reduced apical dominance, late flowering, floral abnormalities and poor seed setting. The *ddm1* mutants are reported to flower late and carry flowers and leaves of altered morphologies. Triple *drm1 drm2 cmt3* mutants produce lesser biomass and seeds. The *pol IV* and *pol V* form more of rosette leaves and flower late. The phenotypes of above mutants and of others affected in DNA methylation process are summarized in table 9, rows 1–3 and table 10. Altogether, the evidence shows that methylation deficiency adversely affects plant's reproductive system.

Mutagenicity at methylated cytosine sequences

5-Methyl cytosine is an endogenous mutagen in DNA; the sites of DNA methylation are mutational hotspots (Pfeifer 2006; Walsh and Xu 2006). Cytosine methylation ($mC-G$) sites are known to undergo mutation at 35–150 times higher rate than sites occupied by C–G and A–T base pairs. Spontaneous random deamination of methylated cytosines in DNA result in C→T or G→A transitions. Sunlight induces pyrimidine dimers in sequences where methylated cytosine is located adjacent to another pyrimidine. The repair of such events results in G→T transversions. All conditions that lead to active demethylation of DNA, such as exposure to abiotic and biotic stresses and interspecies hybridizations (amphiploidy) create opportunities for massive mutagenesis at cytosine methylation sites (Zhu 2009). The DNA glycosylases ROS1, DME, DML2 and DML3 led active DNA demethylation in plants is highly mutagenic because they

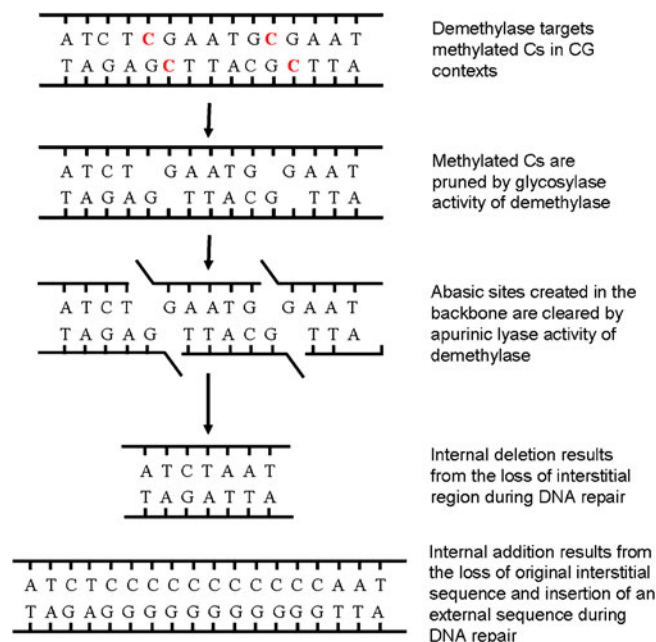


Figure 10. Scheme showing induction of deletion and addition mutations consequential to removal of methylated cytosines at nearby locations on opposite DNA strands. Methyl cytosines are a kind of endogenous mutagen and DNA sequences containing them are mutational hotspots.

create a nick in the backbone of DNA strand at the site of their action. Following hydrolysis of the glycosidic bond between deoxyribose and the methylated cytosine base, their apurinic/apyrimidic lyase activity causes a nick such that a gap is created in the DNA strand (figure 6). This gap is a potential site for a frameshift, transition and transversion mutation. If nicks get created in both the strands at a $mC-G::G-mC$ site in DNA, the result will be a double strand break. This site will be eligible for repair leading to a variety of mutations, including an insertion. Simultaneous occurrence of two such events can result in loss of intervening DNA causing a deletion mutation. Such a site could also result in an addition mutation (figure 10). Somaclonal variation (Jaligot et al. 2004; Rival et al. 2008; Bairu et al. 2011) is attributable to mutations at cytosine methylation sites. It appears that plant genomes are tailor made for generation of new genetic variation due to innate mutagenic properties of methylated cytosine sites in DNA.

Spontaneous origin of epialleles carrying DNA methylation marks

Previous section concerned burst of epigenetic variation following exposure of plants to abiotic and biotic stresses. It also suggested requirements for the stress induced epigenetic

changes for being heritable. Here the spontaneous origin of epigenetic changes without the intervention of environmental perturbations is discussed.

In the *A. thaliana* nuclear genome about 70% of cytosines in CG context are methylated; cytosines in CA, CT and CC arrangements are also methylated in some measure (Maunakea *et al.* 2010; Brenet *et al.* 2011). The cytosine methylations give rise to locus-wise patterns of DNA methylation polymorphism. An epiallele of a locus differs from other epialleles of that isogenic locus in its differential cytosine methylation pattern. The patterns of cytosine methylation at the various loci of genome are inherited from cell to cell with the mediation of maintenance methyltransferases. Epialleles result from the gain or loss of methylation at cytosine sites at a locus that are methylation sensitive. The spontaneous variation in methylation patterns arises on account of errors in epigenomic replication. Whereas the genomic replication process is robust, the maintenance methyltransferases are somewhat inefficient in copying the parental epigenetic marks in mitotic cycles. Consequently, epigenetic polymorphism arises (Vaughn *et al.* 2007). Epialleles at a locus can have distinct phenotypes. Plants differing in just one epiallele can be phenotypically different. Thus, formation of epialleles for various loci in genome increases phenotypic variability in plants.

Two types of long-term experiments have provided critical information about the spontaneous rate of induction of DNA methylation polymorphism and properties of epigenetic polymorphism prevailing in plants. In one kind of experiments, variation in DNA methylation pattern was compared between parents widely differing in cytosine methylation marks and their progenies derived by selfing and single seed descent over 30 generations in a constant environment (Becker *et al.* 2011; Schmitz *et al.* 2011). In the second type of experiment, the *met1* and *ddm1* mutants were respectively crossed with isogenic *MET1* line and *DDM1* line and the epigenetic recombinant inbred lines (epiRILs) were constructed and characterized from cytosine methylation pattern polymorphism and expression of quantitative traits, in constant genetic background. In the *met1* × *MET1* cross, in an early generation only *MET1* bearing RILs were carried forward (Johannes *et al.* 2009; Reinders *et al.* 2009; Teixeira *et al.* 2009; Sasaki *et al.* 2012a, b). The first kind of experiment revealed that, whereas the spontaneous rate of base substitutions per site per generation, at the DNA sequence level, was 7×10^{-9} , the rate of spontaneous induction of methylation polymorphism per CG per generation was 4.46×10^{-4} . Together the two experiments revealed the following about cytosine methylation related epigenetic variation. (i) *met1* mutation causes nearly complete erasing of methylation marks at CG sites. In the presence of *MET1* allele, restoration occurred in region specific manner over many generations and was positively influenced by transcription. Methylation of a single CG could silence a gene. *met1* kind of mutation arose spontaneously once in 30 generations. (ii) There are hotspots for development of methylation

marks. Sites located outside of nucleosomes, sites adjacent to noncoding DNA, promoters, enhancers, exons adjacent to promoters are readily methylated. DNA methylation occurs in all the three contexts (CG, CHG and CHH). CG methylation is present in gene bodies and is enriched towards 3' end. The introns are twice more methylated than exons. Heterochromatin is rich in all the three marks. (iii) Epigenetic changes can originate spontaneously over many loci rapidly; however, they are reversible. (iv) Preexisting patterns are often lost. Certain lost patterns have low chance of reformation. (v) When parents have very divergent epigenetic patterns, the stability of existing patterns is low and novel patterns keep developing. Majority of epialleles are stable across many generations.

There are several epigenetic mutants that have persistent epigenetic marks (hypermethylation) which arose in nature and got selected on account of their stability (table 8, rows 19, 20 and 22). In *Linaria vulgaris*, the epimutation prevents expression of a *Cycloidea*-like gene and thereby mutant plants have acquired radial symmetry in flowers (Cubas *et al.* 1999). In *Solanum lycopersicon*, the epimutation has silenced the *SPL-CNR* gene which encodes a *SBP-box* (*squamosa promoter binding protein-like*) transcription factor imparting nonripening (evergreen) phenotype to fruits (Manning *et al.* 2006). In rice D1 (*DWARF 1*) gene has been silenced to give *Epi-d1* dwarf epimutant (Miura *et al.* 2009).

Cytosine methylation is a highly versatile plant mechanism for rapid creation of enormous new variability from genetic potential already present in species.

Paramutation: direct copying of epiallele between homologous DNA sequences

Paramutation results from interaction between two alleles of a gene such that an allele is heritably changed by the other allele. It is well exemplified by the *booster-1* (*b-1*) locus in maize (*Zea mays*) (figure 11). The *b-1* locus encodes the transcription factor bHLH which activates the genes of anthocyanin biosynthetic pathway. *B-1* (paramutable, active allele) and *B'* (paramutagenic, relatively inactive allele), the two alleles at the *b-1* locus have the same DNA sequence but differ in the pattern of DNA methylation. In the F1 of *B-1* × *B'* cross, the *B'* allele silences the *B-1* allele, resulting in the weakening of *bHLH* expression and acquirement of paramutagenicity by *B-1* allele. Paramutation requires transcripts from bidirectional expression of tandem repeats located 100 kb upstream of the *bHLH* gene. Pol IV is involved in the transcription of tandem repeats. Transcripts are processed by *MOP* (a *RDR2* homolog) and *DCL* to generate siRNAs. The RdDM silencer complex then silences the *b-1* locus of *B-1* allele by DNA methylation. The F₁ plant now has both the alleles at *b-1* locus paramutated via their DNA methylation by use of RdDM pathway (Stam *et al.* 2002; Alleman *et al.* 2006; Kumar 2006; Chandler 2007; Erhard *et al.* 2009; Stonaker *et al.* 2009). Paramutation appears to

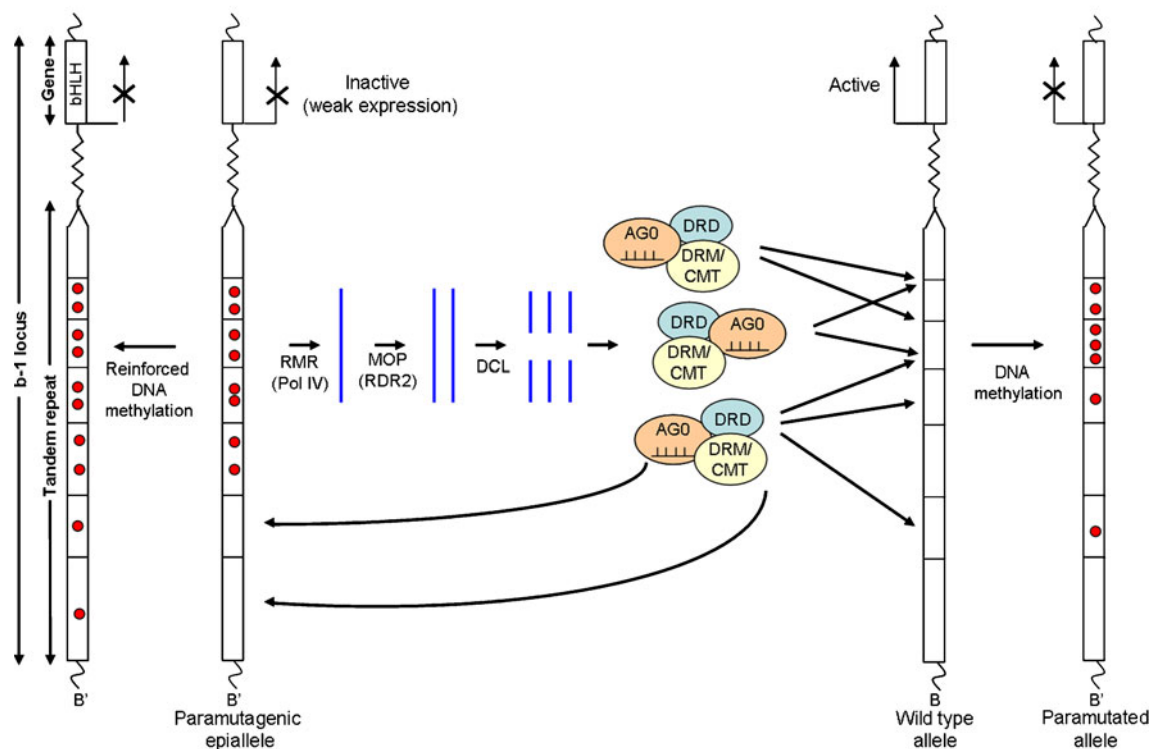
RdDM mediated paramutation in B'/B-1 heterozygote in *Zea mays*

Figure 11. Scheme of paramutagenization of *B-1* normal allele to *B'* paramutated epiallele in *Z. mays*. The enhancer element of the *B-1* gene located 100 kb upstream has seven copies of a 853-bp sequence. The tandem repeats are transcribed bidirectionally by the combined action of DNA dependent RNA polymerase IV (RPD, RMR7). Upon their RNA dependent RNA polymerase (MOP) based conversion into double stranded RNA followed by DCL3 action, siRNAs complementary to the enhancer element are formed. The AGO four loaded with siRNAs possessing different specificities along 853 bp element together with DRM 2 or CMT 3 and components of the DDR complex (figure 4) target DNA sites and *B'* chromosomes and methylate them. In the process, while DNA methylation is maintained on *B'* chromosome, the *B-1* chromosome is also converted into *B'* state or paramutated. The diagramme given in figure 5 explains the individual roles of the components in DDR complex. The red dots are sites of DNA methylation.

be a property shared by genes that lie close to multiple repeated sequences/transposons. It is a mechanism by which DNA sequences in embryo contributed by a gamete rapidly acquire the epigenetic pattern already present in homologous sequences contributed by the other gamete. Paramutation homogenizes the epigenetic patterns on homologous sequences in diploids and polyploids.

A process of copying of epiallele already present at a locus at other copy(ies) of that locus, endogenous or acquired transgenically, analogous to paramutation has been observed at the *FWA* locus in *A. thaliana* (figure 12). *FWA* protein ectopically expressed in leaves interacts with FT protein, latter a mobile flowering signal expressed from the gene *FLOWERING LOCUS T (FT)*, and thereby flowering is delayed. Normally *FWA* is inactive in vegetative tissues because of hypermethylation at its promoter which carries two pairs of tandem repeats and the short interspersed nuclear element (SINE). The *FWA* promoter is methylated by the RdDM pathway via synthesis of siRNAs specific to the promoter. The transgenic *FWA* is silenced by the RdDM because

of the availability of siRNAs for the promoter region, much like the paramutation process (Kinoshita *et al.* 2007).

Regulation of meiotic recombination by DNA methylation marks

The genetic variability in a plant population is amplified by genetic recombination. In anthers and ovules of plant flowers, crossing over between homologous chromosomes at meiotic cell divisions leads to reciprocal genetic exchange (or genetic recombination). Crossing over at meiosis is a genetically determined trait and meiotic recombination rate varies between species. It is well known that crossing over events occur at higher frequency in chromosome arms as compared to near the centromere, the chromosome region which has abundance of repeat sequences. There is thus inverse relationship between meiotic recombination rate (MRR) and DNA methylation intensity. This relationship has been investigated in wild type × wild type, *MET1* (wild

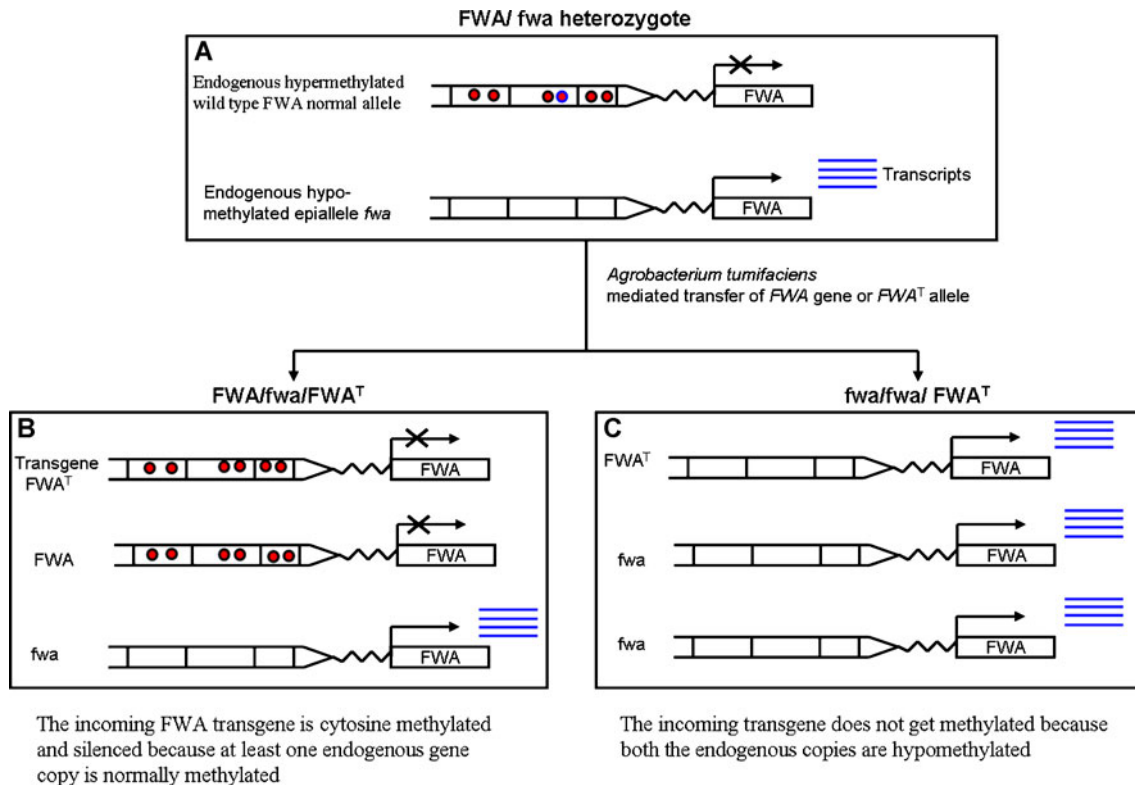


Figure 12. Determination of the cytosine methylation at the promoter of *FWA* transgene (*FWA*^T) by the cytosine methylation state in the endogenous copies of *FWA* gene. In (A), the diploid *A. thaliana* cell is a heterozygote; it has an *FWA* gene with wild-type promoter that gets hypermethylated and another copy of *FWA* gene with unmethylated/hypomethylated promoter called *fwa*. The *fwa* state is generated spontaneously in *MET1* background and necessarily in *met1* background. Since the wild-type allele is silenced, *FWA* structural gene is expressed from the *fwa* epiallele. In (B), a cell is shown which has received wild-type *FWA* transgene. Here the *FWA*^T and *FWA* are methylated but *fwa* remains unmethylated. In (C), a *fwa/fwa* cell which has received *FWA*^T is shown. Here, all the three gene copies remain unmethylated. The presence of methylated *FWA* promoter is essential for the methylation of *FWA*^T transgene. However, *fwa* remains unmethylated even in the presence of a methylated *FWA* wild-type gene copy. The methylation of DNA follows the pathways depicted in figure 4 (modified from Kumar 2007).

type) $\times$ *met1* and *DDM1* (wild type) $\times$ *ddm1* crosses. It is recalled that in comparison to wild types, the *met1* and *ddm1* lines were 70% cytosine demethylated. It was observed that the demethylated *met1* and *ddm1* chromosomes stimulated recombination in hypomethylated chromosome arms at the expense of centromeric regions. Meiotic recombination rate in *MET1* $\times$ *met1* crosses vs wild type $\times$ wild type crosses was 75–100% higher in euchromatin than in heterochromatin, in former crosses as compared to latter crosses (Mirouze *et al.* 2012). In the wild type $\times$ *ddm1* cross as well the cross overs in the repeat rich centromeric regions of chromosomes were robustly suppressed (Colome-Tatche *et al.* 2012). Exposure to a variety of stress conditions that led to hypomethylation was observed to enhance the frequencies of mitotic and meiotic recombination in *A. thaliana* (table 8, rows 7 and 11). TMV infection on *Nicotiana tabacum* also increased the recombination rate (table 8, row 14). These observations have suggested that DNA methylation controls meiotic recombination. It appears that in the true breeding hypomethylated genetic backgrounds on one hand release of

genetic variability via mutations is compromised but on the other hand it is stimulated via genetic recombination.

Negative regulation of transposition by DNA methylation

Transposable elements (TE) are DNA sequences that can replicate only when they are a part of their host genome. TE are abundantly present in plant genomes. They are the major form of repeat sequences that are preferentially located in the pericentromeric and centromeric regions of plant chromosomes. TE comprise 30%–90% of plant genomes, about 30% in the small genome of *A. thaliana* (140 Mbp), over 80% in the medium size genome of *Z. mays* (2700 Mbp) and about 90% in the large size genome of *Triticum aestivum* (17000 Mbp) (Vitte and Bennetzen 2006). Plant genomes increase in their size by TE expansion, polyploidization or both. *Oryza australiensis* genome has doubled its size by accumulating more than 90,000 copies of a *copia* type retrotransposon

Table 11. Activation/loss of repression in transposable elements (TE) and/or their transposability and amplification and well-known epimutations caused by their transpositions, resulting from the loss of genome-wide DNA methylation in plants.

Transposable elements (TE)/TE family	Host	Condition(s) of TE activation	Reference(s)
Tto1 and Tar 17 CAC1 Wis2-1A	<i>Arabidopsis thaliana</i> As above <i>Aegilops sharonensis</i> × <i>Triticum monococcum</i> <i>ssp aegilopoides</i>	<i>ddm1</i> mutational background As above Nascent amphiploidy	Hirochika et al. (2000) Miura et al. (2001) Kashkush et al. (2003)
Tam3 Evade Gypsy and Copia ONSEN	<i>Arabidopsis thaliana</i> As above As above As above	Low temperature <i>ddm1</i> and <i>met1</i> mutational backgrounds As above pol IV or <i>rdm2</i> mutational background or high temperature, associated with extensive genomic demethylation	Hashida et al. (2003) Mirouze et al. (2009) Tsukahara et al. (2009) Ito et al. (2011); Matsunaga et al. (2012)
Various transposons (TEs)	As above	The genes concerned with defence against pathogenic bacteria got primed by demethylation of TEs linked to the defence genes. Exposure to radiation (?)	Yu et al. (2013)
RIKE, KONGOUROU, WALLABI Ac/Ds	<i>Oryza australiensis</i> <i>Zea mays</i>	Wounding, pathogen attack or cold stress caused hypomethylation Spontaneous	Piegu et al. (2006)
m Ping Dasheng	<i>Oryza sativa</i> As above	Spontaneous tissue specific expression led to expression of flanking genes via 3' LTR promoter, such as <i>CRY1b</i> in roots, ISOPENYLL-DIPHOSPHATE in leaves and rRNA METHYLASE in both leaves and roots.	Wessler (1996); Brutnell et al. (1997); Steward et al. (2000) Naito et al. (2009)
LINE	<i>Arabidopsis thaliana</i>	Flanking of <i>BNS</i> gene by a long interspersed repeated element LINE leads to hypermethylation at <i>BNS</i> in <i>ddm1</i> mutant by a CMT3-KYP led methylation process leading to <i>bms</i> or dwarf phenotype	Kashkush and Khasdan (2007)
Gyno-hAT	<i>Cucumis melo</i>	Spread of methylation from a transposon of the <i>Gyno-hAT</i> family to the promoter of the <i>WIP1</i> transcription factor leads to degeneration of carpel primordia and a male flower develops from an original bisexual meristem	Sasaki et al. (2012a, b)
MUTATOR	<i>Arabidopsis thaliana</i>	Insertion of MUTATOR into first intron of <i>FLC</i> gene in the <i>LER</i> strain delays flowering	Martin et al. (2009) Gazzani et al. (2003)

Table 11. (contd.)

Transposable elements (TE)/TE family	Host	Condition(s) of TE activation	Reference(s)
Tail-to-tail inverted repeat	As above	At the <i>PAI</i> locus (for a step in tryptophan biosynthesis) in the WS strain, of the four genes two (<i>PAI2</i> and <i>PAI3</i>) are unlinked and two (<i>PAI1</i> and <i>PAI4</i>) are arranged as tail-to-tail inverted repeats (IR). The siRNA synthesized from IR region hypermethylates promoters of all the four genes and thus <i>PAI</i> locus is silenced	Luff <i>et al.</i> (1999); Melquist <i>et al.</i> (1999)
Tandem repeats and a SINE	As above	DNA methylation of <i>FWA</i> gene promoter region, which contains two pairs of tandem repeats and a SINE (short interspersed repeat element), that occurs by the RdDM keeps <i>FWA</i> repressed. Its ectopic expression causes late flowering by inactivation of <i>FT</i> by FT × FWA interaction. Like the endogenous gene, <i>FWA</i> transgene is also kept inactivated by RdDM mediated promoter hypermethylation	Lippman <i>et al.</i> (2004); Chan <i>et al.</i> (2006a, b); Ikeda <i>et al.</i> (2007)
MuDR	<i>Zea mays</i>	MuDR transposon is silenced by siRNAs formed from inverted duplication of partially deleted MuDR by targeting of inverted terminal repeats of MuDR	Slotkin <i>et al.</i> (2005)

(Piegu *et al.* 2006). The integrity of plant genomes largely depend on the silencing of TE by DNA methylation (Lisch 2009).

Transposable elements can be retrotransposons or DNA elements (transposons). Whereas retrotransposons are infectious in that their progeny copies transpose to new locations without loss of the parental copy, the DNA elements excise from one location to integrate at another location, in host genome. Class I retrotransposons are characterized by their long terminal repeat (LTR) sequences. LTR at each end of retrotransposon has transcription termination and promoter regions, such that the 3' promoter can read out the downstream host sequences. Class II retrotransposons have an internal promoter and occur in the form of long interspersed nuclear elements (*LINEs*) and short interspersed nuclear elements (*SINEs*). Retrotransposons can raise their number and inflate the host genome size over a very short evolutionary scale time (Lisch and Bennetzen 2011). Many TE present in plant genomes may have mutated such that they can no longer undergo transposition (Rangwala and Richards 2007). Defective TE may have come under the control of host genes (Jaenisch and Bird 2003; Rangwala and Richards 2007). Often LTR retrotransposon sequences occur in tandem. TE especially LTR TE serve as agents of genome restructuring. Illegitimate recombination events between homologous TE cause duplications, deletions, inversions and translocations (Vitte and Bennetzen 2006). All plant chromosomes have TE within them. Existence of TE in plant genomes may be symbiotically beneficial for both TE and plants.

TE are powerful mutagens. Plants protect their genomes against TE expansion and TE insertion caused mutations in host genome by methylating TE sequences. DNA methylation on TE on the one hand suppresses their transcription and thereby makes transposase (TPase) enzyme unavailable and on the other hand TPase access to TE is blocked. All of the cytosine methylation related pathways act on TE DNA such that cytosines throughout TE get methylated and methylation marks are maintained in CG, CHG and CHH contexts. TE occurring in natural plant populations have also been observed to be similarly heavily methylated (Vaughn *et al.* 2007). Generally, methylation intensity-wise, various types of plant genomic sequences can be arranged in the following order: protein coding genes < noncoding-repeat, pseudogene-repeat and protein-noncoding-repeat sequences < TE. Correct propagation of methylation marks through mitotic divisions allows normal plant development (Reinders *et al.* 2009).

In conditions that make the DNA methylation process defective, retrotransposons and DNA elements get transcriptionally activated. This happens in *met1*, *cmt3*, *pol IV*, *rdr2*, *ddm1* and other RdDM mutant backgrounds and on exposure to harsh environmental conditions such as high or low temperature, radiation, wounding, pathogen attack, etc. and polyploidization (Shaked *et al.* 2001; Tsukahara *et al.* 2009; Karan *et al.* 2012). Table 11 (rows 1–12) provides a list of

several genetic backgrounds and environments that led to TE activation in different plant species.

Upon their activation, TE can cause transcriptional inactivation of host gene by inserting within it or alter expression of host gene by getting inserted adjacent to gene. Table 11 (rows 13–18) gives several examples of gene expression changes caused by TE insertions near to host genes. Figure 13 shows the mechanism whereby many host genes got inactivated by insertional mutagenesis of the TE *Wis2-1A* in a nascent amphiploid of wild-type wheat (Kashkush *et al.* 2003).

Some host genes are known to have acquired retrogenetic property from retrotransposons. This condition is exemplified by a cysteine-rich protein coding (*CRP*) gene. This *CRP* gene, much like retrotransposons, is very densely methylated

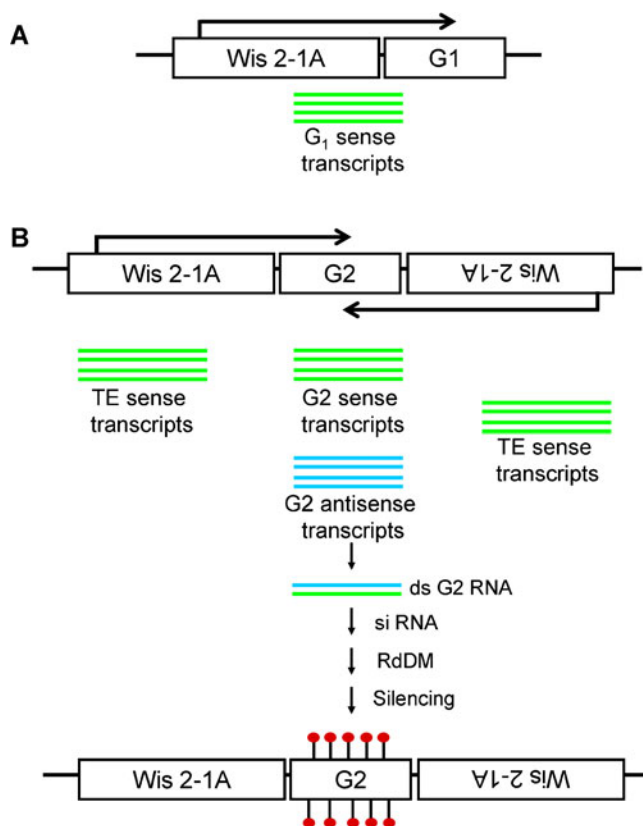


Figure 13. Transcriptional activation of long terminal repeat retrotransposons *Wis 2-1A* (TE) in synthetic amphiploid wheat leading to interference in the expression of coding genes. In the amphiploids of *Aegilops sharonensis* and *Triticum monococcum* ssp. *aegilopoides*, the TE *Wis 2-1A* gets activated due to pruning of their epigenetic marks. Their transcripts read out the neighbouring genes in the sense and antisense directions. Read outs result in activation of some coding genes and repression (silencing) of some other coding genes. (A), G1 gene is shown activated. (B), G2 gene is shown silenced via RNA-directed DNA methylation pathway, since G2 got expressed in both sense and antisense directions due to the activities of two *Wis 2-1A* TEs that were arranged in opposite directions on the two sides of G2.

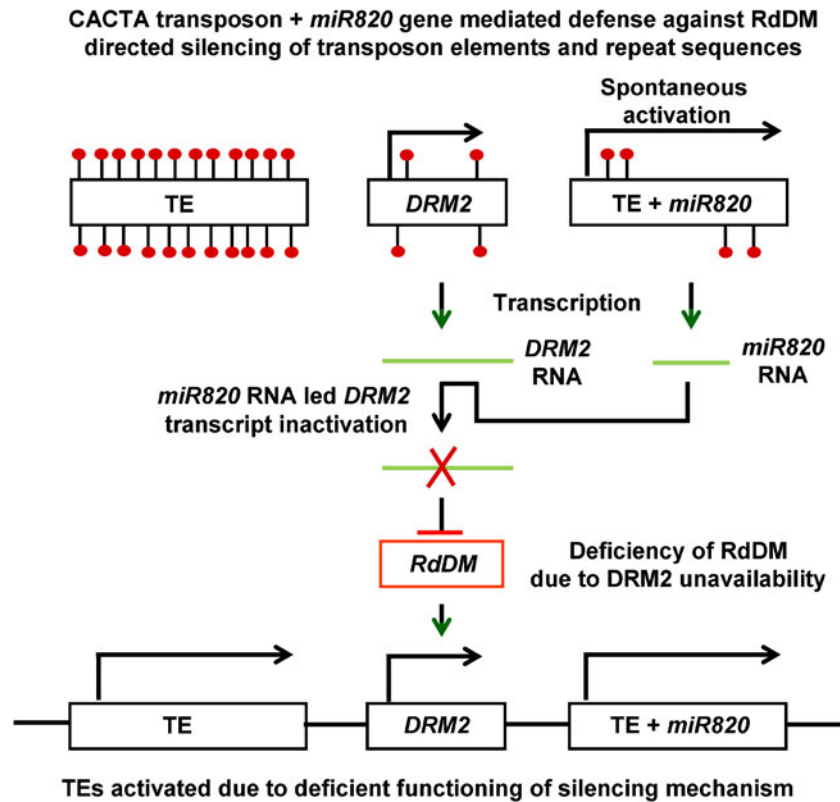


Figure 14. *Oryza sativa* genome has many copies of *CACTA* type transposon elements and five copies of one of them contain the gene for the *miR820* precursor. The *miR820* has homology for the *DRM2* gene whose product, the *de novo* DNA methyltransferase is an essential component of the RNA-directed DNA methylation (RdDM) pathway. The *miR820* negatively regulates *DRM2* expression via transcript degradation. Undersupply of *DRM2* makes RdDM driven transcription silencing mechanism nonfunctional. As a result, transposons become active in expression and cause further changes in the gene network of the host.

in CG, CHG and CHH contexts. Based on DNA sequence in and around this gene, it is believed to have a retrogene origin that is via reverse transcription of mature mRNAs followed by insertion (You *et al.* 2012). This result suggests that some genes that occur in many copies in plant genomes may have similar origin. The observation suggests a mechanism for biotechnological gene dosage improvement of agriculturally important genes.

Several cultivated and wild rice species, including *O. sativa*, demonstrate extraordinary genome instability via TE expression. In certain *O. sativa* strains, it is possible to spontaneously obtain morphologically distinct TE tagged lines (Eun *et al.* 2012). In *O. sativa*, there has been disruption of the RdDM cytosine methylation pathway against the *CACTA* type retrotransposon TE. As shown in figure 14, several copies of *CACTA* TE have acquired within them a micro RNA gene *miR820* which has homology for the *DRM2* cytosine methyltransferase gene of RdDM. Expression of *miR820* provides defence to *CACTA* TEs against the host's TE silencing mechanism (Nosaka *et al.* 2012). Since the TE $\times$ *miR820* gene element got selected and propagated, and TE transpositions generate new gene regulatory network (Ito

et al. 1999), it appears that the association between TE and host genome may indeed be symbiotic.

Inactive centromeres are hypomethylated

Each chromosome of the diploid ($2n$) genome of angiospermic plant species has one centromere. Generally this locus (centromere) is composed of a complex of tandem arrays of simple repeats and retrotransposons (Ma *et al.* 2007). Centromere serves as the kinetochore for the attachment of microtubules at mitosis and meiosis. It allows regular separation of chromatids at mitotic divisions and homologous chromosomes at the time of reduction division in meiosis. In some lines of *Z. mays* (maize), there is occurrence of chromosomes that possess two or more centromeres (Zhang *et al.* 2010; Koo *et al.* 2011; Fu *et al.* 2012). Molecular analysis of centromeres of the stable dicentric chromosomes revealed that one of the centromere on them was inactive. The inactivity was found related to hypomethylation of the dysfunctional centromere locus. Normal centromere was hypermethylated (Zhang *et al.* 2010; Fu *et al.* 2012).

How the methylation is differentially controlled at the two centromeres in stable dicentric chromosomes remains to be understood.

Cytosine methylation in DNA and three-dimensional arrangement of chromosomes in interphase nucleus

There is evidence that the arrangement of chromosomes with respect to nuclear polarity and each other is spatially fixed and a species characteristic in plants (Kumar and Natarajan 1966; Vogel and Schroeder 1974; Avivi and Feldman 1980; Coming 1980; Cremer *et al.* 1982). A fixed arrangement of chromosomes implies *cis* and *trans* interactions within and between chromosomes and that genes are nonrandomly positioned in the nucleus, such that some genes located on different chromosome may lie very near to each other in the nuclear space. The nonrandom three-dimensional arrangement of chromosomes may arise from the cytosine methylation patterns on noncoding repeat sequences, pseudogenes, rDNA repeats and TE. DNA methylation signal is read out by methyl-CpG-binding domain (MBD) proteins (Sasai and Defossez 2009). Several families of MBD proteins are known to recognize and maintain cytosine methylation marks by binding to them (Zemach and Grafi 2003). A class of MBD proteins have more than one MBD domain. Such MBDs may bind two different methylated CGs (Zemach and Grafi 2003, 2007). As a result of such interactions, genes located far apart will be brought together (figure 15).

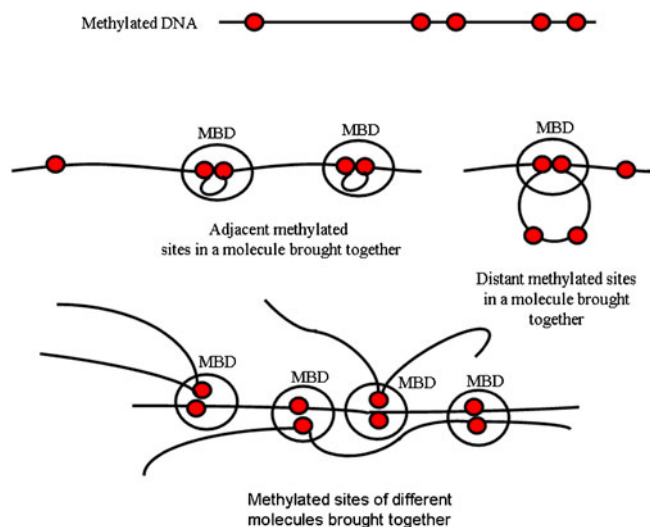


Figure 15. Spatial arrangement of chromatin modified by methyl-CpG-binding domain (MBD) protein (adapted after Kumar 2006). Since, several MBD domains may be present in them, certain MBD proteins can bring distant chromatin sites in proximity to each other. Such sites may be centres of coordinated repression or activation of transcription. MBD interactions with cytosines methylated sites are thought to be responsible for species specific three dimensional structure of chromosomes in nucleus.

These intrachromosomal and interchromosomal assemblies of genes may promote common controls; activation and repression of expression, binding of products for cofactorial action, coordination of DNA replication and promotion of illegitimate mitotic recombination.

Transgenerational inheritance of correlated changes in methylation marks and acquired traits supports Lamarckian concepts about evolution

Stress induced widespread DNA demethylation in genome and consequent acquirement of heritable defence against the stress has allowed combining of Darwinian and Lamarckian views about evolution (figure 16). The diverse views on evolution were synthesized in 1930s–1940s, as a result of the work of several biometrical-geneticists and systematist-naturalists, in the form of a theory which has come to be known as Neo-Darwinism (Mayr 1984). According to the Neo-Darwinism, the heritable resistance against a stress can arise by random mutation(s) in gene(s) that affect response to the stress followed by fixation of the favourable mutation(s) in population by selection. Contrastingly, Lamarck (Lamarck 1809) visualized that stress directly induced mutation(s) in the pertinent gene(s) such that they provided resistance/adaptation to stress in a heritable manner. These concepts are discussed below in the light of the current understanding of the dynamics of cytosine methylation in plants.

A common type of response of plants to certain stresses is widespread demethylation of genome. Thus, there is immediate adaptation due to changes in the cytosine methylation marks. These changes and associated stress adaptation will be heritable until the acquired epigenetic cytosine methylation marks are lost. Cytosine methylation marks are erased from coding genes as well as TE. Due to TE activation, transposon insertion mutations can occur, within genes and on the flanks of genes. Active demethylation can result in all kinds of point mutations and deletion and insertion mutations. Therefore, there will be chances of mutational evolution of active alleles of gene(s) that impart adaptation stress via its/their involvement in the regulatory gene network. Occurrence of favourable genetic changes, upon selection in the stressed environment, will make the plant population adapted to stress for two reasons, epigenetic changes and genetic changes.

Epigenetical applications for improved agriculture

The present level of understanding of establishment, maintenance, loss, distribution, phenotypic effects and inheritance of cytosine methylation marks on DNA of plants is indicative of several kinds of applications for crop improvement. A list of possibilities that occurred to the authors is presented here. (i) Treatment of F_0 plants with specific chemicals for production of seeds to be used for cropping under abiotic

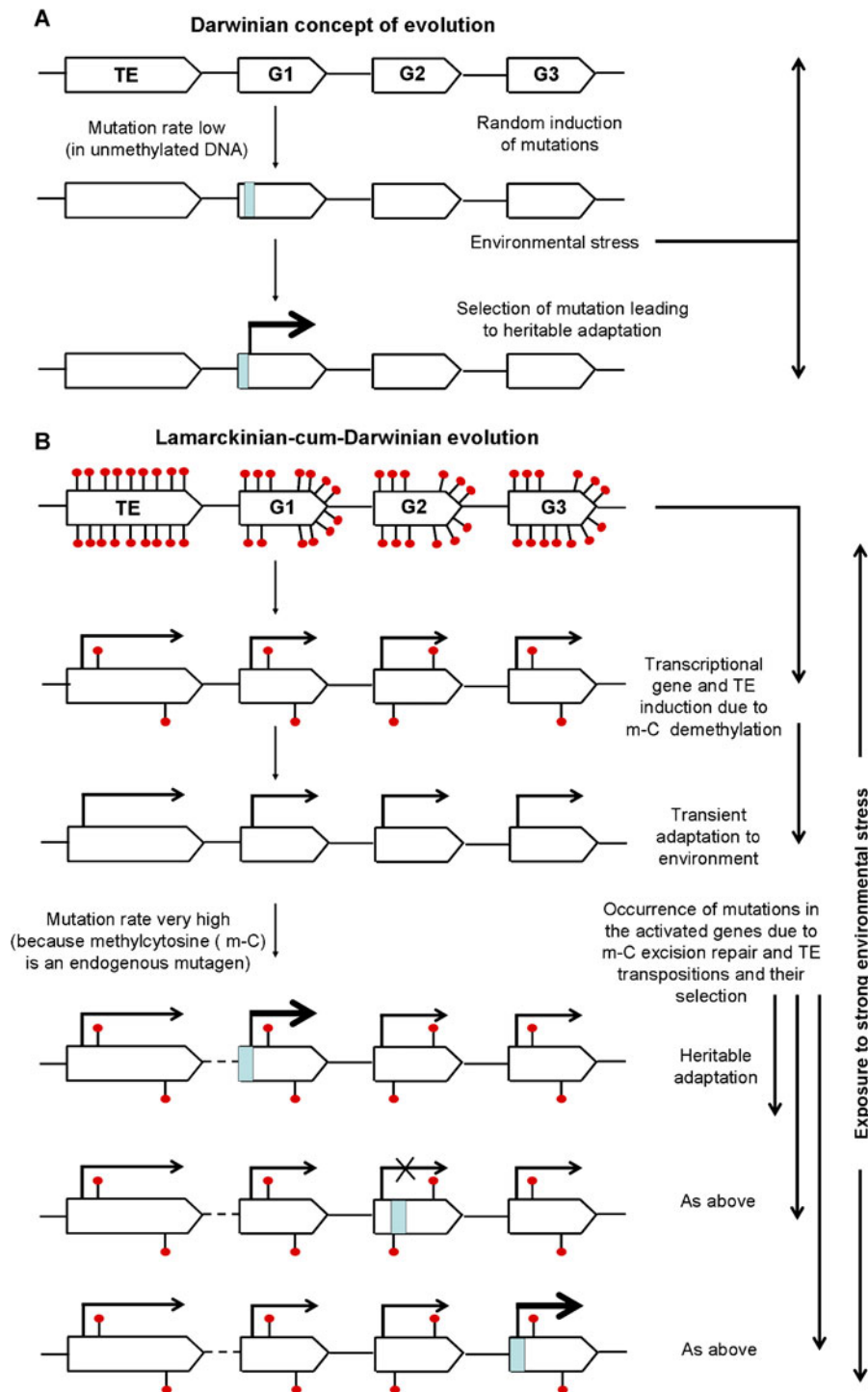


Figure 16. Diagramme depicting the Darwinian and Lamarck-cum-Darwinian modes of evolution for tolerance towards a stress in plants. (A), Darwin (1859) visualized that random undirected mutations enlarge the phenotypic variation in populations. Subsequently, selection of variants adapted to the prevailing environment fixes the favourable genetic changes in the population. (B), Lamarckian mode suggests that an environmental stress will become a cause for the induction of mutations in specific genes that will provide adaptation to the environmental stress. The available evidence on genetics of the epigenetic cytosine DNA methylation marks suggests applicability of Lamarckian-cum-Darwinian concept to evolution for adaptation to environment. Stress may lead to pruning of methylated cytosines from DNA, thus creating opportunities for induction of transitions, transversion, deletion and addition mutations in the demethylated genes, involved in providing protection against stress. Thus active alleles of genes that provide protection against stress may be created and subsequently selected. Mutations may also be caused in any of the genes involved in *de novo* or maintenance DNA methylation or active demethylation. These will be adaptive and subsequently the genome may select suppressive mutations balanced with creation of active allele in critical genes required for adaptation to stress. Evolution may be guided by the mechanisms visualized in Darwinian and Lamarckian concepts of generation of adaptive genetic changes.

and biotic stress conditions or for improved habit, branching and fruiting (chemical genetics). (ii) Construction of regular or conditional RNAi *MET1/DRM2/CMT3* transgenics or *met1/drm2/cmt3* mutants of corresponding orthologs in crop plants to: (a) improve recombination frequencies to break tight linkages and recover rare recombinants in small segregating populations; (b) produce apomictic seeds and triploid lines and (c) to recover viable rare fertile interspecific amphiploids, introgressed genotypes and transgenics and somatic hybrids. (iii) Combining of radiation or chemical mutagenic treatments with one or more stresses to obtain new alleles of already available gene mutants and for high efficiency mutagenesis. (iv) Increasing of copy number of specific genes such as for nutritional improvement of crop plants and productivity of industrial materials or to inactivate selected genes via construction of miRNAs. (v) Enhancement of somaclonal variation. (vi) Directed mutagenesis to generate active alleles of genes in pathways controlling flowering time, seed/fruit maturation time and other traits. (vii) To improve crop yield in F_0 generation.

Epigenetics is bound to promote biotechnological research in the budding area of chemical genetics. Evidence has been presented above (table 8) that treatment of plants with salicylic acid, jasmonic acid, 5-azacytidine or β -butyric acid leads to epigenetic alterations based systemic acquired

resistance to biotic and/or abiotic stresses that is trans-generational. High throughput screening of chemical compound libraries has recently identified on the one hand compounds that lead to endogenous accumulation of salicylic acid (Noutoshi *et al.* 2012a, b and c) and on the other hand those that stimulated synthesis of nitric oxide (Floryszak-Wieczorek *et al.* 2012), both sets provided protection against herbivores, pathogens, salinity and/or drought. Further research should lead to identification of new chemicals and methods of their application such that they will provide protection to crops against a range of biotic and abiotic stresses. Since seeds produced on primed plants result in protected crops, the crop production will be economical and environmentally safe. It is thought that chemical genetics may also allow control of phenological features, ensuring productive crop rotations.

Concluding remarks

The epigenetic cytosine methylation marks, formed *de novo* and maintained through mitotic and meiotic cell divisions, at CG, CHG and CHH elements in genome, comprise an important and conserved plant trait. Superimposition of methylome over genome leads to a multiplicative effect on phenotypic variability in plant populations, which face natural changes in temperature and daylength in seasons and occasional very harsh environmental conditions. Figure 17 broadly indicates the role of methylome in the life cycle and evolution in plants. The cytosine methylation caused epigenetic changes perhaps affect the plant life cycle omnifारiously, by adapting cell division, tissue differentiation, organ development, flowering time, gametogenesis, embryogenesis, seed viability and dormancy and plant's response to seasons and other plant functions to their continuously changing environment. DNA methylation impacts plant functions via its regulatory effects on gene expression levels. Maintenance of genomic stability via repression of innate transposons and foreign plant/animal/pathogen DNA is another enormously important role of endowment of methylation mechanism in plants. DNA methylation dynamics control generation of genetic variability via determination of genetic recombination and mutation rates and thereby methylation mechanisms serve as an important driving force for evolution in angiosperms. Multiplicity in the pathways that establish or maintain one or the other kinds of methylation marks and linkages between methylation marking and chromatin marking genetic systems are suggestive of essentiality of DNA methylation for plant survival. Manipulation of plant methylome together with genetic variability offers vast, largely as yet unexplored, opportunities for the development of biotechnologies for better crop husbandry and for new kinds of varieties for yield and quality improvement of the produce. In view of a variety of unanswered questions and possible applications, methylomics will continue to be an important area of research in genetics.

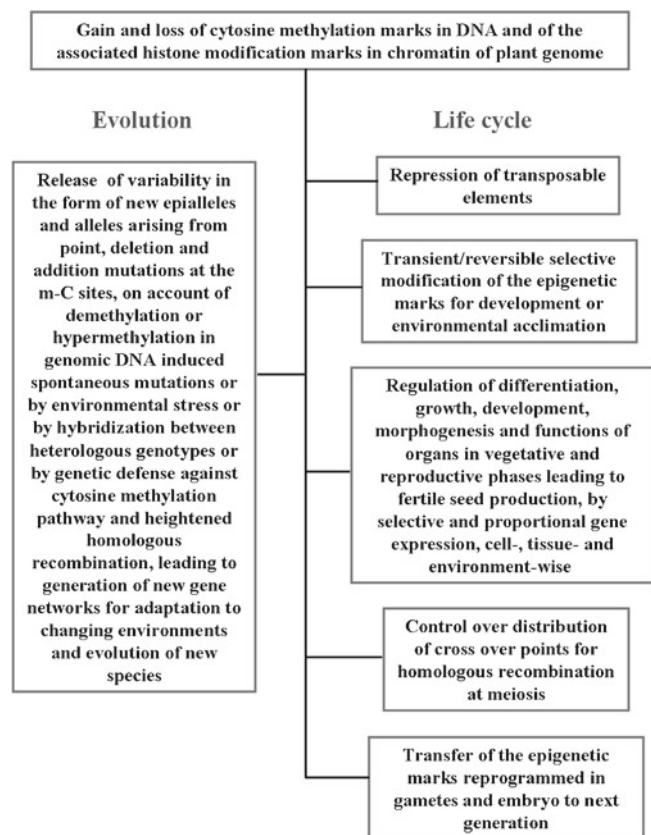


Figure 17. Inheritance and roles of epigenetic marks in plants.

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